**Keppel DC REIT Management Pte. Ltd.**
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#18-01 Keppel Bay Tower
Singapore 098632

**ANNOUNCEMENT**

**RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 7 NOVEMBER 2016**

*Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcement of Keppel DC REIT dated 17 October 2016 in relation to the proposed acquisition of 90.0% interest in Keppel DC Singapore 3 (formerly known as T27 or Keppel Datahub 2) by way of acquiring 90.0% interest in Keppel DC Singapore 3 Pte. Ltd. (formerly known as Keppel Datahub 2 Pte. Ltd.) (the "**Announcement**") and/or the circular to Unitholders dated 18 October 2016 (the "**Circular**").*

Pursuant to Rule 704(16) of the Listing Manual, the Board of Directors of Keppel DC REIT Management Pte. Ltd., in its capacity as manager of Keppel DC REIT (the "**Manager**") wishes to announce that at the Extraordinary General Meeting ("**EGM**") of Keppel DC REIT held on 7 November 2016, the resolution to approve the Proposed Acquisition, the entry into the Keppel Lease Agreement, the Facility Management Agreement and the LLP Agreement and the Equity Injection as set out in the Notice of EGM dated 18 October 2016, and put to vote at the meeting by way of poll, was duly passed.

The information as required under Rule 704(16) of the Listing Manual is as set out below:

**(a) Breakdown of all valid votes cast at the EGM:**

| Resolution and details | Total number of Units represented by votes for and against the relevant resolution | For | | Against | |
|---|---|---|---|---|---|
| | | Number of Units | As a percentage of total number of votes for and against the resolution (%) | Number of Units | As a percentage of total number of votes for and against the resolution (%) |

DBS Bank Ltd. and Standard Chartered Securities (Singapore) Pte. Limited are the Joint Financial Advisers and Issue Managers to the initial public offering of Keppel DC REIT (the "**Offering**"). DBS Bank Ltd., Standard Chartered Securities (Singapore) Pte. Limited and Credit Suisse (Singapore) Limited are the Joint Global Coordinators to the Offering. DBS Bank Ltd., Standard Chartered Securities (Singapore) Pte. Limited, Credit Suisse (Singapore) Limited, Deutsche Bank AG, Singapore Branch and Goldman Sachs (Singapore) Pte. are the Joint Bookrunners and Underwriters to the Offering (collectively, the "**Joint Bookrunners**").

The Joint Bookrunners for the Offering assume no responsibility for the contents of this announcement.

| | | | | | |
|---|---|---|---|---|---|
| Ordinary Resolution<br>To approve the Proposed Acquisition, the entry into the Keppel Lease Agreement, the Facility Management Agreement and the LLP Agreement and the Equity Injection | 174,899,029 | 174,812,028 | 99.95 | 87,001 | 0.05 |

Please refer to the Notice of EGM for the full version of the resolution. As more than more than 50.0% of votes were cast in favour of the resolution, the above resolution was duly passed at the EGM.

**(b) Details of parties who are required to abstain from voting on the resolution, including the number of Units held:**

As set out in paragraph 7 of the Circular, given that the 90.0% interest in Keppel DC Singapore 3 will be acquired from an indirect subsidiary of KCL, THPL, KCL, Keppel T&T and their associates will abstain from voting on the resolution.

For purposes of good corporate governance, as Mr Chan Hon Chew is the Chief Financial Officer of KCL and a director of Keppel T&T, Mr Thomas Pang is an executive director and the Chief Executive Officer of Keppel T&T and Ms Christina Tan is the Chief Executive Officer of Keppel Capital and Managing Director of Alpha Investment Partners Limited, they will also abstain from voting on the resolution in respect of the Units (if any) held by them.

Based on the information available to the Manager as at the date of EGM on 7 November 2016, the following table sets out the parties that are required to abstain from voting on the resolution:

| **Name of the person/entity** | **Number of Units held** | **As a percentage of total Units in issue (%)[(1)]** |
|---|---|---|
| THPL[(2)] | 326,760,834 | 37.00 |
| KCL[(3)] | 309,263,162 | 35.01 |
| Keppel T&T[(4)] | 265,999,162 | 30.12 |
| Mr Chan Hon Chew | - | - |
| Mr Thomas Pang | 50,000 | 0.0057 |
| Ms Christina Tan | 50,000 | 0.0057 |

**Note:**

(1) The percentage is based on 883,221,114 Units in issue as at the date of the EGM on 7 November 2016.

(2) THPL's deemed interest arises from the deemed interest held by KCL and other subsidiaries and associated companies of THPL.
(3) KCL's deemed interest arises from its shareholdings in (i) KDCIH, which is a wholly-owned subsidiary of Keppel T&T, which is in turn a subsidiary of KCL, (ii) DCRH, a wholly-owned subsidiary of KLL, which is in turn a subsidiary of KCL and (iii) Keppel DC REIT Management Pte. Ltd. in which KCL hold a 50.0% interest and Keppel T&T holds the other 50.0% interest.
(4) Keppel T&T's deemed interest arises from its shareholdings in (i) KDCIH, which is a wholly-owned subsidiary of Keppel T&T and (ii) Keppel DC REIT Management Pte. Ltd. in which Keppel T&T holds a 50.0% interest.

**(c) Name of firm and/or person appointed as scrutineer:**

RHT Corporate Advisory Pte. Ltd. was appointed by the Manager as scrutineers for the EGM.

By Order of the Board
Keppel DC REIT Management Pte. Ltd.
(Company Registration No. 199508930C)
as manager of Keppel DC REIT

Kelvin Chua / Maritz bin Mansor
Joint Company Secretaries
Singapore
7 November 2016

**Important Notice**:

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events. The past performance of Keppel DC REIT and the Manager are not necessarily indicative of the future performance of any of them.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.