

ADVANCED INTEGRATED MANUFACTURING CORP. LTD.

(Incorporated in the Republic of Singapore)

(Company Registration No. 200405216C)

PROPOSED VOLUNTARY DELISTING OF ADVANCED INTEGRATED MANUFACTURING CORP. LTD. PURSUANT TO RULES 1307 AND 1309 OF THE LISTING MANUAL – DATE OF DELISTING

The Company refers to the Circular to Shareholders dated 7 April 2017 (the “Circular”) in relation to the voluntary delisting of the Company from the Official List of the Singapore Exchange Securities Trading Limited (“SGX-ST”) pursuant to Rules 1307 and 1309 of the listing manual of the SGX-ST. All capitalised terms not defined herein shall have the same meaning as set out in the Circular.

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Advanced Integrated Manufacturing Corp. Ltd. (the “**Company**”) refers to the Delisting, the Exit Offer and the following announcements:

- (a) the Offeror’s announcement dated 17 May 2017 (the “**Close of Offer Announcement**”) in which the Offeror announced that the Exit Offer had closed, the Offeror had received valid acceptances amounting in aggregate to 126,488,886 Shares representing approximately 96.01% of the total issue share capital of the Company; and
- (b) the announcement dated 25 May 2017 by TCMPL, for and on behalf of the Offeror, in relation to the despatch to Shareholders who have not accepted the Exit Offer (the “**Dissenting Shareholders**”) of:
 - (i) a letter with regard to, *inter alia*, the Offeror providing written notice that it is exercising its right of compulsory acquisition pursuant to Section 215(1) of the Companies Act and the right of such Dissenting Shareholders under Section 215(3) of the Companies Act to require the Offeror to acquire the Shares held by them; and
 - (ii) the relevant forms prescribed under the Companies Act in relation to Sections 215(1) and 215(3) of the Companies Act, namely, Form 57 and Form 58.

2. DATE OF DELISTING

The Board wishes to announce that the SGX-ST has confirmed that the date of the delisting of the Company from the SGX-ST will be 29 May 2017. Accordingly, the Company will be delisted from the SGX-ST with effect from **9.00 a.m. on 29 May 2017.**

3. RESPONSIBILITY STATEMENT

The Directors of the Company (including any Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror) are fair and accurate and where appropriate, no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement. The Directors jointly and severally accept responsibility accordingly.

By Order of the Board

Ong Beng Hong
Company Secretary
25 May 2017