
VALUEMAX ESTABLISHES S\$100 MILLION ISLAMIC COMMERCIAL PAPER FACILITY PROGRAMME AND LAUNCHES INAUGURAL ISSUE OF FIVE-MONTH ISLAMIC COMMERCIAL PAPER ON PLATFORM OPERATED BY ALTAX PTE. LTD.

The Board of Directors (the “**Board**”) of ValueMax Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce that the Company has today established and launched a S\$100 million multi-series unsecured Islamic commercial paper facility programme (“**Islamic CP Facility Programme**”) that is listed on the platform operated by AltaX Pte. Ltd. (“**AltaX Platform**” and “**AltaX Exchange**” respectively). The Islamic CP Facility Programme has been certified to be Shariah compliant by a Shariah committee of Financial Shariah Advisory & Consultancy. The Islamic commercial papers to be issued under the Islamic CP Facility Programme will be entirely in digital securities and will also be listed on the AltaX Platform.

More information on the AltaX Exchange, which is a recognised market operator, and the AltaX Platform, is accessible at <https://alta.exchange/>.

In connection with the above, the Company has today launched its inaugural issue under the Islamic CP Facility Programme that will mature approximately five (5) months from the date of issuance and has a profit margin rate of 3.4% per annum (“**5-month Series 001 Islamic CP Issuance**”).

The Company expects to raise between S\$3 million to S\$5 million (from accredited investor(s) and institutional investor(s) under the 5-month Series 001 Islamic CP Issuance, whereby such amount to be raised shall be determined by the Board after taking into account demand from investors.

The Company will make further announcements as and when there are material developments in respect of the Islamic CP Facility Programme and the 5-month Series 001 Islamic CP Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary
21 October 2026

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