

MONEYMAX FINANCIAL SERVICES LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200819689Z)

**ESTABLISHMENT OF S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME
BY MONEYMAX TREASURE PTE. LTD., A WHOLLY-OWNED SUBSIDIARY OF MONEYMAX
FINANCIAL SERVICES LTD.**

The Board of Directors (the “**Board**”) of MoneyMax Financial Services Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company's wholly-owned subsidiary, MoneyMax Treasure Pte. Ltd. (the “**Issuer**”), has on 6 October 2025 established a S\$500,000,000 multicurrency medium term note programme (the “**Programme**”), which is unconditionally and irrevocably guaranteed by the Company. Pursuant to the Programme, the Issuer may issue notes (the “**Notes**”) from time to time. Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the information memorandum dated 6 October 2025 relating to the Programme (the “**Information Memorandum**”).

DBS Bank Ltd. has been appointed to act as the arranger and dealer (the “**Dealer**”) of the Programme.

Under the Programme, subject to compliance with all relevant laws, regulations and directives, the Notes may be issued by the Issuer from time to time in Singapore dollars or any other currency, in various amounts and tenors, and may bear interest at fixed, floating or hybrid rates or not bear any interest, in each case as may be agreed between the relevant Dealer(s) of the Notes and the Issuer.

The Notes and the Coupons relating thereto of all series shall constitute direct, unconditional, unsecured and unsubordinated obligations of the Issuer and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Issuer.

The obligations of the Company under the Guarantee and the Trust Deed shall constitute direct, unconditional, unsecured and unsubordinated obligations of the Company and shall at all times rank *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company.

The Notes will be offered (i) outside the United States of America (the “**U.S.**”) to non-U.S. persons in reliance on Regulation S under the Securities Act of 1933 of the United States, as amended or modified from time to time (the “**Securities Act**”) and (ii) in Singapore to institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore, as modified or amended from time to time (the “**SFA**”)) pursuant to Section 274 of the SFA and to accredited investors (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018 of Singapore. The detailed terms and conditions of the Notes are set out in the Information Memorandum and may be supplemented and/or modified, in relation to each tranche or series of Notes, by the applicable pricing supplement upon issue of the Notes (the “**Pricing Supplement**”).

The net proceeds from the issue of Notes (after deducting issue expenses) will be used for the Group's general corporate purposes, including refinancing of existing borrowings and financings of investments, acquisitions, general working capital and/or capital expenditure of the Group or such other purposes as

may be specified in the relevant Pricing Supplement.

Approval in-principle has been obtained from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") in connection with the Programme and an application will be made to the SGX-ST for permission to deal in, and the listing of and quotation for, any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. There is no assurance that the application to the SGX-ST for permission to deal in, and for the listing of and quotation for, the Notes of any series will be approved. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein or in the Information Memorandum. Approval in-principle from, admission to the Official List of, and the listing of and quotation for any Notes on, the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, the subsidiaries and associated companies (if any) of the Company, the Programme or the Notes.

By Order of the Board

MoneyMax Financial Services Ltd.

Dato' Sri Dr. Lim Yong Guan
Executive Chairman and Chief Executive Officer

7 October 2025

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, solicitation or invitation of any offer, to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company, nor should it or any part of it form the basis of, or be relied on in connection with, any contract or commitment whatsoever. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.

*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lim Hoon Khat, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.