

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

LISTING OF 136,500,000 FRAM SHARES AND 118,181,818 JIT SUN SHARES PURSUANT TO:

- (1) THE TERMINATION OF LEASE AGREEMENT AND THE PROPOSED ISSUE OF NEW SHARES; AND**
- (2) THE PROPOSED AMENDMENTS TO THE TERMS OF THE EXISTING AGREEMENTS IN RELATION TO SHAREHOLDER LOANS FROM JIT SUN INVESTMENTS PTE. LTD. TO THE COMPANY,**

RESPECTIVELY.

The board of directors (the “**Board**” or the “**Directors**”) of Loyz Energy Limited (the “**Company**”) refers to the announcement dated 14 May 2015 in relation to, *inter alia*, the Proposed Shares Issue, the announcements dated 2 December 2014 and 9 June 2015 in relation to, *inter alia*, the Proposed Jit Sun Transactions, the announcement dated 29 June 2015 on the results of the extraordinary general meeting held on the same date, the announcement dated 30 June 2015 on the allotment and issuance of the Fram Shares and the Jit Sun Shares as well as the circular issued by the Company dated 14 June 2015 (the “**Circular**”).

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Circular.

The Board wishes to announce that the 136,500,000 Fram Shares and the 118,181,818 Jit Sun Shares will be listed and quoted on Catalist on 3 July 2015, and trading of the Fram Shares and the Jit Sun Shares will commence at 9.00 a.m. on the same date.

BY ORDER OF THE BOARD

Adrian Lee Chye Cheng
Managing Director
2 July 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor (“**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.