

ACROMETA GROUP LIMITED
(Company Registration Number: 201544003M)
(Incorporated in the Republic of Singapore)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
– RESULTS OF RIGHTS CUM WARRANTS ISSUE**

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**” or “**Directors**”) of AcroMeta Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the offer information statement dated 25 June 2026 (the “**Offer Information Statement**”) in relation to the Rights Cum Warrants Issue which was lodged on 25 June 2026 with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), acting as agent on behalf of the Monetary Authority of Singapore, and the Company’s announcements made on 12 May 2026, 10 June 2026, 11 June 2026, 15 June 2026, 16 June 2026 and 25 June 2026 in relation to, *inter alia*, the Rights Cum Warrants Issue.
- 1.2 Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Offer Information Statement. Any reference to the time of day in this announcement shall be a reference to Singapore time.

2. RESULTS OF THE RIGHTS CUM WARRANTS ISSUE

2.1 Level of Subscription

The Board wishes to announce that, as at the close of the Rights Cum Warrants Issue on 10 July 2026 (the “**Closing Date**”), valid acceptances (“**Valid Acceptances**”) and valid excess applications (“**Valid Excess Applications**”) were received for the following number of Rights Shares with Warrants:

	Number of Rights Shares with Warrants	As a percentage of the total number of Rights Shares with Warrants available for subscription under the Rights Cum Warrants Issue
Valid Acceptances	67,117,435	25.32%
Valid Excess Applications	38,736,737	14.61%
Total	105,854,172 ⁽¹⁾	39.94%

Note:

- (1) Includes acceptances by Toh Ker How, the Executive Director of the Company, who had shown his support for the Rights Cum Warrants Issue by subscribing for his provisional allotments of Rights Shares with Warrants in a financially meaningful manner to the best of his financial ability, to the extent that he and his Associates did not trigger any mandatory general offer obligation under the Code.

2.2 Allocation of Rights Shares with Warrants for Excess Applications

The provisional allotments of 197,941,202 Rights Shares with Warrants which were not validly accepted or subscribed for by the Entitled Shareholders, their renounees and/or Purchasers under the Rights Cum Warrants Issue, will be allocated to satisfy the Valid Excess Applications for the Rights Shares with Warrants. In the allotment of the Excess Rights Shares with Warrants, preference will be given to Shareholders for the rounding of odd lots (if any). Directors and Substantial Shareholders who have control or influence over the Company in connection with the day-to-day affairs of the Company or the terms of the Rights Cum Warrants Issue, or have representation (direct or through a nominee) on the Board will rank last in priority for the rounding

of odd lots and allotment of Excess Rights Shares with Warrants. The Company will also not make any allotment and issuance of any Excess Rights Shares with Warrants that will result in a transfer of controlling interest in the Company unless otherwise approved by Shareholders in a general meeting.

2.3 Allotment and Issue of Rights Shares with Warrants

In the case of Entitled Scripholders and their renounees (with valid acceptances and successful applications of Rights Shares with Warrants and/or (if applicable) Excess Rights Shares with Warrants) and who have, *inter alia*, failed to furnish or furnished incorrect or invalid Securities Account numbers in the relevant form comprised in the PAL, physical share certificate(s) and warrant certificate(s) representing such number of Rights Shares and Warrants respectively and/or (if applicable) Excess Rights Shares and Warrants will be sent to such Entitled Scripholders by ordinary post, at their own risk, to their mailing addresses in Singapore as maintained with the Share Registrar within ten (10) Market Days after the Closing Date.

In the case of Entitled Depositors, Purchasers, Entitled Scripholders and their renounees (who have furnished valid Securities Account numbers in the relevant form(s) comprised in the PAL) with valid acceptances and successful applications for Rights Shares with Warrants and/or (if applicable) Excess Rights Shares with Warrants, physical share certificate(s) and warrant certificate(s) representing such number of Rights Shares and Warrants respectively and/or (if applicable) Excess Rights Shares and Warrants will be sent to CDP within ten (10) Market Days after the Closing Date.

CDP will thereafter credit such number of Rights Shares and Warrants and/or (if applicable) Excess Rights Shares and Warrants to their respective Securities Accounts. CDP will then send to the relevant subscribers, at their own risk, a notification letter stating the number of Rights Shares and Warrants and/or Excess Rights Shares and Warrants credited to their respective Securities Accounts.

2.4 Nil-Paid Rights in respect of Foreign Shareholders

There were no nil-paid rights which would otherwise have been provisionally allotted to Foreign Shareholders that were sold "nil-paid" on the SGX-ST during the nil-paid rights trading period as provided in the Offer Information Statement. Accordingly, there are no proceeds to be distributed to Foreign Shareholders.

2.5 Net Proceeds from the Rights Cum Warrants Issue

After deducting estimated costs and expenses of approximately S\$115,000 incurred in connection with the Rights Cum Warrants Issue, the Company has raised Net Proceeds of approximately S\$1,578,667 from the Rights Cum Warrants Issue. In line with the information disclosed in the Offer Information Statement, the Company intends to utilise the Net Proceeds from the Rights Cum Warrants Issue for the general working capital needs of the Group and the New Initiatives.

The Company will make periodic announcements on the utilisation of the Net Proceeds as and when such proceeds are materially disbursed and whether the use of such proceeds is in accordance with the use of proceeds, and the percentage allocated, as stated in the Offer Information Statement, and provide a status report on the use of the Net Proceeds in the interim and full year financial statements and in the annual report(s) of the Company as required under the Catalist Rules. Where the Net Proceeds have been used for general working capital purposes, the Company will also provide a breakdown with specific details on the use of the Net Proceeds for working capital. Where there is a material deviation in the use of the Net Proceeds from the stated use of such proceeds, the Company will announce the reasons for such deviation.

3. REFUND FOR INVALID OR UNSUCCESSFUL ACCEPTANCES AND EXCESS APPLICATIONS

If any acceptance of Rights Shares with Warrants is invalid and/or if no Excess Rights Shares with Warrants are allotted to that Shareholder, or if the number of Rights Shares with Warrants or Excess Rights Shares with Warrants (as the case may be) allotted to that Shareholder is less than that applied for, the amount paid on application or the surplus application monies, as the case may be, will be refunded to the relevant Shareholder, Purchaser or their renounee by the Company (in the case of Entitled Scripholders) or by CDP on behalf of the Company (in the case of Entitled Depositors and Purchasers) without interest or any share of revenue or other benefit arising therefrom within three (3) Business Days after the commencement of trading of the Rights Shares with Warrants by any one or a combination of the following:

- (a) in respect of Entitled Depositors, (i) by crediting his/their designated bank account via CDP's Direct Crediting Service (DCS) at his/their own risk if he/they accepts and (if applicable) apply through CDP; in the event he/they are not subscribed to CDP's DCS, any monies to be paid shall be credited to his/their Cash Ledger and subject to the same terms and conditions as Cash Distributions under the CDP Operation of Securities Account with the Depository Terms and Conditions (Cash Ledger and Cash Distribution are as defined therein); and/or (ii) where the acceptance and/or application had been made through Electronic Applications through an ATM or through an Accepted Electronic Service, by crediting the relevant Shareholder's bank account with the Participating Bank at the Shareholder's own risk, the receipt by such bank being a good discharge to the Company and CDP of their obligations, if any, thereunder; and/or
- (b) in respect of Entitled Scripholders, where the acceptance and/or application had been made through the Share Registrar, by means of a crossed cheque in S\$ drawn on a bank in Singapore and sent by ordinary post at the Shareholder's risk to the Shareholder's mailing address as maintained with the Share Registrar.

4. ISSUE AND LISTING OF THE RIGHTS SHARES

The Rights Shares are expected to be allotted and issued on or about 16 July 2026. The 105,854,172 Rights Shares are expected to be listed and quoted on the SGX-ST, with effect from 9.00 a.m., on or about 20 July 2026.

Subject to the terms and conditions of the Warrants as set out in the Deed Poll, each Warrant shall entitle the Warrantholder, at any time during the Exercise Period, to subscribe for one (1) Warrant Share at the Exercise Price. The Warrants will be detached from the Rights Shares on issue and will not be listed and traded on the Catalist or any other stock exchange.

The Rights Shares and the Warrant Shares, upon allotment and issuance, shall rank *pari passu* in all respects with the then existing Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares and the date of the exercise of the Warrants respectively.

The Company will in due course make a further announcement on the date for the listing of, and quotation for, the Rights Shares on the SGX-ST.

The Company wishes to take this opportunity to thank Shareholders for their support in ensuring the successful completion of the Rights Cum Warrants Issue.

BY ORDER OF THE BOARD

Toh Ker How
Executive Director
15 July 2026

*This announcement has been reviewed by the Company's Sponsor, W Capital Markets Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**"), and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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