

BNP PARIBAS ARBITRAGE ISSUANCE B.V.

(Incorporated in the Netherlands with its statutory seat in Amsterdam)

ANNOUNCEMENT

BNP Paribas Arbitrage Issuance B.V. (the “**Issuer**”) wishes to announce that BNP Paribas (the “**Guarantor**”) has released its (Unaudited) Consolidated Financial Statements for the year ended 31 December 2013. The warrants issued by the Issuer and listed on the Singapore Exchange Securities Trading Limited are unconditionally and irrevocably guaranteed by the Guarantor. Copies of the Guarantor’s (Unaudited) Consolidated Financial Statements for the year ended 31 December 2013 can be inspected at the offices of BNP Paribas, Singapore Branch, 7th Floor, Tung Centre, 20 Collyer Quay, Singapore 049319, and viewed at: <http://media-cms.bnpparibas.com/file/58/5/4q13-cfs.31585.pdf>

Issued by

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13 February 2014