



嘉靈集團
KARIN
GROUP

嘉靈控股集團有限公司

Karin Technology Holdings Limited

(Incorporated in Bermuda on 30 August 2002)
(Company Registration Number 32514)

CONDUCT OF ANNUAL GENERAL MEETING ON 28 OCTOBER 2021 VIA LIVE WEBCAST

The Board of Directors (the “**Board**”) of Karin Technology Holdings Limited Ltd (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) wishes to inform that the Company’s Annual General Meeting (“**AGM**”) on 28 October 2021 at 10.00 a.m. is being convened, and will be held, by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. Printed copies of the Annual Report, Notice of AGM and Proxy Form will not be sent to members. Instead, members can access by electronic means via publication on the Company’s website at the URL <https://karingroup.com/2021agm/>. This Notice will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

Due to the current COVID-19 restriction orders in Singapore, a member will not be able to attend the AGM in person. Alternative arrangements relating to attendance at the AGM via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast or live audio-only stream), submission of questions to the Chairman of the Meeting in advance of the AGM, addressing of substantial and relevant questions at the AGM and voting by appointing the Chairman of the Meeting as proxy at the AGM, are set out in the Company’s announcement released on 12 October 2021. This circular may be accessed at the Company’s website at the URL <https://karingroup.com/2021agm/> and will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

Participation in the AGM via live webcast or live audio feed

1. A shareholder of the Company or their corporate representatives (in the case of a member which is a legal entity) will be able to watch or listen to the proceedings of the AGM through a “live” webcast via mobile phone, tablet or computer (“**Live Webcast**”). In order to do so, the member must pre-register by 10.00 a.m. on 25 October 2021 (“**Registration Deadline**”), at the URL <https://conveneagm.com/hk/karinagm2021> (“**AGM Website**”), to create an account.
2. Following authentication of his/her/its status as a shareholder of the Company, such shareholder will receive an email on their authentication status and will be able to access the Live Webcast using the account created.
3. Shareholders who have registered by the Registration Deadline in accordance with paragraph 1 above but do not receive an email response by 10:00 a.m. on 26 October 2021 may contact the Company for assistance at the following email address: sg.is.proxy@sg.tricorglobal.com, with the following details included: (1) the member’s full name; and (2) his/her/its identification/ registration number.
4. Non-SRS holders whose shares are registered under Depository Agents (“**DAs**”) must also contact their respective DAs to indicate their interest in order for their respective DAs to make the necessary arrangements for them to participate in the Live Webcast of the AGM proceeding.

Submission of questions prior to the AGM

5. A shareholder of the Company may also submit questions relating to the resolutions to be tabled for approval at the AGM. The Company shall only address relevant and substantial questions (as may be determined by the Company in its sole discretion) received. The Company will publish the minutes of the AGM on SGXNET and the Company's website within one month after the date of AGM.
6. To do so, all questions must be submitted no later than the Registration Deadline through any one of the following means:
 - (a) via the AGM Website; or
 - (b) in physical copy by depositing the same at the office of the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), at 80 Robinson Road #11-02, Singapore 068898; or
 - (c) by email to sg.is.proxy@sg.tricorglobal.com.
7. If the questions are deposited in physical copy at the office of the Company's Share Registrar or sent via email, and in either case not accompanied by the completed and executed Proxy Form (as defined below), the following details must be included with the submitted questions: (i) the member's full name; and (ii) his/her/its identification/registration number for verification purposes, failing which the submission will be treated as invalid.

Voting by proxy

8. Shareholders may only exercise their voting rights at the AGM via proxy voting appointing Chairman of the Meeting. The accompanying proxy form for the AGM may be accessed at the AGM Website, the Company's website at the URL <https://karingroup.com/2021agm/>, and will also be made available on the SGX website at the URL <https://www.sgx.com/securities/company-announcements>.

Where a member (whether individual or corporate) appoints the Chairman of the Meeting as his/her/its proxy, he/she/it must give specific instructions as to voting for or against or abstain from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid.

CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least 7 working days before the AGM (i.e. by 10:00 a.m. on 18 October 2021).

9. Shareholders (including Relevant Intermediary*) who wish to vote on any or all of the resolutions at the AGM must submit a proxy form to appoint the Chairman of the Meeting as their proxy to do so on their behalf.
10. The instrument appointing the Chairman of the Meeting as proxy must be submitted to the Company in the following manner:
 - (a) in the electronic format accessible on the AGM Website;

- (b) if submitted by post, be lodged with the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte. Ltd.), at 80 Robinson Road #11-02, Singapore 068898; or
- (c) if submitted electronically, be submitted via email to the Company's Share Registrar at sg.is.proxy@sg.tricorglobal.com,

in either case, **by no later than 10.00 a.m. on 25 October 2021, being 72 hours before the time fixed for the AGM.**

In the case of submission of the Proxy Form other than via the AGM Website, a member who wishes to submit an instrument of proxy must first download, complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for members to submit completed proxy forms by post, members are strongly encouraged to submit completed proxy forms electronically.

11. A Depositor shall not be regarded as a member of the Company entitled to attend the AGM and to speak and vote (via appointment of the Chairman of the Meeting as his/her/its proxy) thereat unless his name appears on the Depository Register at least 72 hours before the time appointed for holding the AGM, as certified by CDP to the Company.

12. Please note that shareholders will not be able to vote through the Live Webcast and can only vote with their proxy forms which are required to be submitted in accordance with the foregoing paragraphs.

"Relevant Intermediary" means:

- (a) a banking corporation licensed under the Banking Act (Chapter 19) of Singapore or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds shares in that capacity;
- (b) a person holding a capital markets services licence to provide custodial services for securities under the Securities and Futures Act (Chapter 289) of Singapore and who holds shares in that capacity; or
- (c) the Central Provident Fund Board ("**CPF Board**") established by the Central Provident Fund Act (Chapter 36) of Singapore, in respect of shares purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the CPF Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

BY ORDER OF THE BOARD

Wong Chi Cheung, Clarence
Chan Lai Yin
Joint Company Secretaries

Singapore, 13 October 2021