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Announcement of the Maximum Acceptance Amount

for the Offer in relation to the outstanding

11.00 per cent. guaranteed bonds due February 2028 (ISIN: XS2586129574)

(the “Bonds”)

issued by the Wanda Properties Global Co. Limited 萬達地產環球有限公司

(incorporated with limited liability in the British Virgin Islands)

(the “Offeror”)

and guaranteed by

Wanda Commercial Properties (Hong Kong) Co. Limited 萬達商業地產（香港）有限公司

(incorporated with limited liability in Hong Kong)

Wanda Real Estate Investments Limited 萬達地產投資有限公司

(incorporated with limited liability in the British Virgin Islands)

and

Wanda Commercial Properties Overseas Limited 萬達商業地產海外有限公司

(incorporated with limited liability in the British Virgin Islands)

(collectively, the “Subsidiary Guarantors”)

and with the benefit of a keepwell deed and a deed of equity interest purchase undertaking by

Dalian Wanda Commercial Management Group Co., Ltd. (大连万达商业管理集团股份有限公司)

(incorporated with limited liability in the People’s Republic of China)

(the “Company”)

Reference is made to the tender offer memorandum in respect of the Bonds (the “**Tender Offer Memorandum**”) and the announcement of the Offeror dated 28 January 2026 (the “**Launch Announcement**”).

Capitalised terms used but not defined herein shall have the meanings given to them in the Tender Offer Memorandum.

Maximum Acceptance Amount

The Offeror is pleased to announce that the Maximum Acceptance Amount for the Offer is expected to U.S.\$350,000,000 (which corresponds to U.S.\$400,000,000 in principal amount of the Bonds before the application of the Clearing System Pool Factor of 0.875). The Offeror reserves the right, in its sole and absolute discretion, to accept significantly less than the Maximum Acceptance Amount, or to accept none of the Bonds, for purchase, and to decrease such amount at its sole and absolute discretion.

Further Details

The terms of the Offer are more fully described in the Tender Offer Memorandum. For additional information regarding the terms and conditions of the Offer, please refer to the Tender Offer Memorandum.

Holders are advised to read carefully the Tender Offer Memorandum for full details of, and information on the procedures for participating in, the Offer.

The Offeror has appointed Deutsche Bank AG, Singapore Branch as the Sole Dealer Manager and Sodali & Co as the Information and Tender Agent with respect to the Offer.

Copies of the Tender Offer Memorandum and its related documents may be found on the Transaction Website, subject to eligibility confirmation and registration, or may be requested from the Information and Tender Agent at:

Phone (London):	+44 204 513 6933
Phone (Hong Kong):	+852 2319 4130
Email:	wanda@investor.sodali.com
Transaction Website:	https://projects.sodali.com/wanda

Any questions or requests for assistance concerning the Offer or participation in the proposed issue of the New Bonds may be directed to the Sole Dealer Manager at:

Deutsche Bank AG, Singapore Branch

One Raffles Quay
#17-00 South Tower
Singapore 048583

Attention:	Global Risk Syndicate
E-mail:	asiasyn@list.db.com

Disclaimer

This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offer. If any Holder is in any doubt as to the action it should take, it is recommended to seek its own financial advice, including as to any tax consequences, from its stockbroker, bank manager, solicitor, accountant or other independent financial adviser. Any individual or company whose Bonds are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such

entity if it wishes to offer Bonds in the Offer. None of the Offeror, the Subsidiary Guarantors, the Company, the Sole Dealer Manager, the Information and Tender Agent, or any of their respective directors, officers, employees, agents or affiliates makes any recommendation whether Holders should tender Bonds in the Offer.

Neither this announcement nor the Tender Offer Memorandum constitutes an invitation to participate in any Offer in or from any jurisdiction in or from which, or to or from any person to or from whom, it is unlawful to make such invitation under applicable securities laws. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement or the Tender Offer Memorandum comes are required by each of the Offeror, the Subsidiary Guarantors, the Company, the Sole Dealer Manager and the Information and Tender Agent to inform themselves about and to observe, any such restrictions.

Wanda Properties Global Co. Limited 萬達地產環球有限公司

30 January 2026