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SHIMAO PROPERTY HOLDINGS LIMITED

世茂房地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 813)

COMPLETION OF REDEMPTION OF US\$550 MILLION SENIOR NOTES DUE 2022

Reference is made to the announcement of Shimao Property Holdings Limited (the “**Company**”) dated 10 January 2019 (the “**Announcement**”) in relation to the Company’s notice to the Trustee of its intention to redeem the 2022 Notes with an aggregate principal amount of US\$550,000,000 on 11 February 2019. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed the 2022 Notes with an aggregate principal amount of US\$550,000,000 on the Redemption Date (the “**Redemption**”) at the Redemption Price equal to 104.188% of the principal amount thereof, being US\$573,034,000 plus accrued and unpaid interest of US\$127,951.39 to the Redemption Date. The total Redemption Price paid by the Company on the Redemption Date is US\$573,161,951.39.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the outstanding principal amount of the 2022 Notes is US\$550,000,000.

On behalf of the Board
Shimao Property Holdings Limited
Hui Wing Mau
Chairman

Hong Kong, 11 February 2019

As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Hui Wing Mau (Chairman), Mr. Hui Sai Tan, Jason (Vice Chairman and President) and Ms. Tang Fei; one Non-executive Director, namely, Mr. Liu Sai Fei; and three Independent Non-executive Directors, namely, Ms. Kan Lai Kuen, Alice, Mr. Lu Hong Bing and Mr. Lam Ching Kam.