



(Constituted in the Republic of Singapore pursuant to a trust deed dated 28 November 2005 (as amended))

ANNOUNCEMENT

COMPLETION OF ACQUISITION OF 50% INTEREST IN AN OFFICE ASSET LOCATED IN SYDNEY, AUSTRALIA

*Capitalised terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the announcement of Keppel REIT titled "Acquisition of a 50% Interest in an Office Asset Located in Sydney, Australia" dated 1 April 2024 (the "**Acquisition Announcement**").*

Further to the Acquisition Announcement, Keppel REIT Management Limited, in its capacity as manager of Keppel REIT (the "**Manager**"), is pleased to announce that Keppel REIT has today completed the acquisition of 50% interest in the property known as 255 George Street located in Sydney, New South Wales, Australia, following the satisfaction of the conditions precedent under the Contract of Sale, including the receipt of no objection notification from FIRB for the Acquisition.

BY ORDER OF THE BOARD
Keppel REIT Management Limited
(UEN: 200411357K)
(as manager of Keppel REIT)

Chiam Yee Sheng / Gillian Loh
Company Secretaries
9 May 2024

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Keppel REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Units and the income derived from them may fall as well as rise. The Units are not obligations of, deposits in, or guaranteed by the Manager, the Trustee or any of their respective affiliates.

An investment in the Units is subject to investment risks, including the possible loss of the principal amount invested. Unitholders have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Keppel REIT is not necessarily indicative of the future performance of Keppel REIT. Similarly, the past performance of the Manager is not indicative of the future performance of the Manager.