



**Keppel Ltd.**

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**ISSUANCE OF €70,000,000 FLOATING RATE NOTES DUE 2031 UNDER KEPPEL LTD.'S  
US\$5,000,000,000 MULTI-CURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")**

*Unless otherwise defined herein, all capitalised terms shall have the same meaning as that set out in the announcement dated 26 April 2024 on the pricing of €70,000,000 Floating Rate Notes Due 2031 (ISIN: XS2806840315 Common Code: 280684031) (the "Series 017 Notes") under the Programme.*

Keppel Ltd. (formerly known as Keppel Corporation Limited) (the "**Company**") wishes to announce that the issuance of the Series 017 Notes was completed today.

8 May 2024