

BLUMONT

博诺有限公司

BLUMONT GROUP LTD.

(Company Registration No.: 199302554G)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ("RIGHTS ISSUE") - ISSUE AND LISTING OF RIGHTS SHARES

The board of directors (the "**Board**" or "**Directors**") of Blumont Group Ltd. (博诺有限公司) (the "**Company**") refers to the Company's announcements dated 25 June 2015, 4 August 2015, 7 September 2015, 14 September 2015, 1 October 2015, 12 October 2015, 14 October 2015 and 2 November 2015 and the Offer Information Statement dated 12 October 2015 ("**Offer Information Statement**") in relation to the Rights Issue.

Unless otherwise defined in this announcement or where the context requires otherwise, capitalised terms used and not defined herein shall have the same meanings ascribed thereto in the Offer Information Statement.

ISSUE OF RIGHTS SHARES

Further to its announcement dated 2 November 2015 on the results of the Rights Issue, the Board wishes to announce that all 1,433,074,999 Rights Shares were allotted and issued by the Company today. Based on the foregoing, the gross proceeds raised by the Company from the Rights Issue are approximately S\$2,866,150.

The Rights Shares allotted and issued to successful subscribers with Securities Accounts (including those who have elected to receive their Rights Shares in their respective Securities Accounts) will be credited into their respective Securities Accounts on 5 November 2015. The share certificates of other successful subscribers have been despatched today.

LISTING OF RIGHTS SHARES

The 1,433,074,999 Rights Shares will be listed, quoted and traded on the Mainboard of the SGX-ST with effect from 9.00 a.m. on 5 November 2015.

The Rights Shares, when allotted and issued, will rank *pari passu* in all respects with the then existing Shares for any dividends, rights, allotments or other distributions, the Record Date for which precedes the date of issue of the Rights Shares.

TRADING OF ODD LOTS

Shareholders should note that most counters on the SGX-ST trade in lot sizes of 100 shares. Following the Rights Issue, Shareholders who hold odd lots of the Rights Shares (i.e. less than 100 Shares) and who wish to trade in odd lots are able to do so on the SGX-ST's Unit Share Market. The Unit Share Market is a ready market for trading of odd lots of Shares.

BY ORDER OF THE BOARD BLUMONT GROUP LTD.

NG KIM HUATT
Executive Director
4 November 2015