

CAPALLIANZ HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

PROPOSED PLACEMENT OF 650,859,805 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S\$0.002 PER SHARE

**– ALLOTMENT AND ISSUANCE OF THE PLACEMENT SHARES; AND
– COMPLETION OF THE PROPOSED PLACEMENT**

*Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the announcements dated 22 July 2024 and 2 August 2024 (the “**Announcements**”) issued by CapAllianz Holdings Limited (the “**Company**”) in relation to the Proposed Placement.*

The board of directors (the “**Board**”) of the Company refers to the Announcements and is pleased to announce that the Company has, on 5 August 2024, completed the Proposed Placement, and 650,859,805 Placement Shares at the Placement Price of S\$0.002 per Placement Share have been allotted and issued to the Placees by the Company on the same day in accordance with the terms of the Placement Agreements.

Following the completion of the Proposed Placement, the total number of issued Shares of the Company has increased from 8,552,538,955 Shares to 9,203,398,760 Shares. The Company has no treasury shares or subsidiary holdings. The Placement Shares were allotted and issued as fully paid and free from all claims, mortgages, charges, liens and other encumbrances whatsoever, and rank *pari passu* in all respects with, and carry all rights similar to, the existing issued Shares, save that the Placement Shares will not be entitled to any dividend, rights, allotments and/or other distributions, the record date of which falls on or before the date of allotment and issuance of the Placement Shares.

The AIP is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Placement Shares are expected to be listed and quoted on the Catalist of the SGX-ST with effect from 9.00 a.m. on 7 August 2024.

BY ORDER OF THE BOARD

Liu Qiang
Executive Director and Chief Executive Officer
5 August 2024

*This announcement has been prepared by CapAllianz Holdings Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), ZICO Capital Pte. Ltd., in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.