



LOTTVISION LIMITED

(Incorporated in Bermuda)
(Company Registration Number: 32308)

**COMPLETION OF THE PROPOSED PLACEMENT AND LISTING OF AND QUOTATION FOR 10,526,316
PLACEMENT SHARES**

*Reference is made to the announcement made on 30 April 2014 ("**Earlier Announcement**"), 12 May 2014 and 11 June 2014 in connection with the Proposed Placement. Terms used in this announcement will unless otherwise defined shall have the meaning given to them in the Earlier Announcement.*

The Board of Directors of the Company ("**Board**") is pleased to announce that the Company had completed the Proposed Placement following the issuance and allotment of the Placement Shares on 11 June 2013 at the Subscription Price of S\$0.019 per Placement Share to the Placee.

Following the completion of the Proposed Placement, the Company's issued and paid-up share capital has increased from 1,760,729,764 Shares to 1,771,256,080 Shares.

The Placement Shares shall be free from all claims, charges, liens and other encumbrances and shall rank *pari passu* in all respects with the shares of the Company existing as at the date of issue of the Placement Shares except for any dividends, rights, allotments, distributions or other entitlements the record date of which falls on or before the date of issue.

The Placement will be listed and quoted on the Main Board of the SGX-ST and trading of the Placement Shares will commence on 17 June 2014 from 9.00 a.m. onwards.

BY THE ORDER OF THE BOARD

Paul Gao Xiangnong
Chief Executive Officer and Executive Director

17 June 2014