

MACQUARIE BANK LIMITED
(ABN 46 008 583 542)
(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB ECW221004)
 - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB ECW221004)
 - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB ECW221004)
 - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE BANK LIMITED (JD MB ECW221004)
 - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF KUAISHOU TECHNOLOGY ISSUED BY MACQUARIE BANK LIMITED (KUAISHO MB ECW221004)
 - (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB ECW221004)
 - (7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF SANDS CHINA LTD. ISSUED BY MACQUARIE BANK LIMITED (SANDS MB ECW221004)
 - (8) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF TENCENT HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (TENCENTHLD MB ECW221004)
 - (9) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF XIAOMI CORPORATION ISSUED BY MACQUARIE BANK LIMITED (XIAOMI MB ECW221004)
 - (10) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF YANGZIJANG SHIPBUILDING (HOLDINGS) LTD. ISSUED BY MACQUARIE BANK LIMITED (YANGZIJANG MB ECW221004)
 - (11) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB EPW221004)

- (12) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB EPW221004)
- (13) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB EPW221004)
- (14) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF XIAOMI CORPORATION ISSUED BY MACQUARIE BANK LIMITED (XIAOMI MB EPW221004)

Notice is hereby given by Macquarie Bank Limited (“**Macquarie**” or the “**Issuer**”) in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB ECW221004) (the “**9988 Call Warrants**”);
- (b) the European Style Cash Settled Call Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB ECW221004) (the “**1211 Call Warrants**”);
- (c) the European Style Cash Settled Call Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB ECW221004) (the “**0175 Call Warrants**”);
- (d) the European Style Cash Settled Call Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB ECW221004) (the “**9618 Call Warrants**”);
- (e) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Kuaishou Technology (KUAISHO MB ECW221004) (the “**1024 Call Warrants**”);
- (f) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB ECW221004) (the “**3690 Call Warrants**”);
- (g) the European Style Cash Settled Call Warrants relating to the ordinary shares of Sands China Ltd. (SANDS MB ECW221004) (the “**1928 Call Warrants**”);
- (h) the European Style Cash Settled Call Warrants relating to the ordinary shares of Tencent Holdings Limited (TENCENTHLD MB ECW221004) (the “**0700 Call Warrants**”);
- (i) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Xiaomi Corporation (XIAOMI MB ECW221004) (the “**1810 Call Warrants**”);
- (j) the European Style Cash Settled Call Warrants relating to the ordinary shares of Yangzijiang Shipbuilding (Holdings) Ltd. (YANGZIJIAN MB ECW221004) (the “**YAZG Call Warrants**”);
- (k) the European Style Cash Settled Put Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB EPW221004) (the “**1211 Put Warrants**”);

- (l) the European Style Cash Settled Put Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB EPW221004) (the "**0175 Put Warrants**");
- (m) the European Style Cash Settled Put Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB EPW221004) (the "**3690 Put Warrants**"); and
- (n) the European Style Cash Settled Put Warrants relating to the ordinary shares of Xiaomi Corporation (XIAOMI MB EPW221004) (the "**1810 Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 27 December 2021 in relation to the YAZG Call Warrants, (2) the Supplemental Listing Document dated 11 March 2022 in relation to the 1211 Call Warrants, 0175 Call Warrants, 1024 Call Warrants, 3690 Call Warrants, 1810 Call Warrants, 1211 Put Warrants, 0175 Put Warrants, 3690 Put Warrants, 1810 Put Warrants, (3) the Supplemental Listing Document dated 16 March 2022 in relation to the 9988 Call Warrants, 9618 Call Warrants, (4) the Supplemental Listing Document dated 18 March 2022 in relation to the 1928 Call Warrants, 0700 Call Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
9988 Call Warrants	04 October 2022	HKD 100.000	0.040000
1211 Call Warrants	04 October 2022	HKD 240.000	0.022222
0175 Call Warrants	04 October 2022	HKD 18.000	0.166667
9618 Call Warrants	04 October 2022	HKD 234.412	0.022752
1024 Call Warrants	04 October 2022	HKD 95.000	0.050000
3690 Call Warrants	04 October 2022	HKD 195.000	0.022222
1928 Call Warrants	04 October 2022	HKD 20.000	0.166667
0700 Call Warrants	04 October 2022	HKD 400.000	0.022222
1810 Call Warrants	04 October 2022	HKD 18.000	0.166667
YAZG Call Warrants	04 October 2022	SGD 1.064	0.483145
1211 Put Warrants	04 October 2022	HKD 150.000	0.022222
0175 Put Warrants	04 October 2022	HKD 10.000	0.166667
3690 Put Warrants	04 October 2022	HKD 110.000	0.028571
1810 Put Warrants	04 October 2022	HKD 10.000	0.166667

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the “**Cash Settlement Amount**”) in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 1928 Call Warrants and the 1810 Put Warrants are positive, the 1928 Call Warrants and the 1810 Put Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 04 October 2022.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 9988 Call Warrants, the 1211 Call Warrants, the 0175 Call Warrants, the 9618 Call Warrants, the 1024 Call Warrants, the 3690 Call Warrants, the 0700 Call Warrants, the 1810 Call Warrants, the YAZG Call Warrants, the 1211 Put Warrants, the 0175 Put Warrants and the 3690 Put Warrants are zero, the 9988 Call Warrants, the 1211 Call Warrants, the 0175 Call Warrants, the 9618 Call Warrants, the 1024 Call Warrants, the 3690 Call Warrants, the 0700 Call Warrants, the 1810 Call Warrants, the YAZG Call Warrants, the 1211 Put Warrants, the 0175 Put Warrants and the 3690 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 04 October 2022 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the 9988 Call Warrants, the 1211 Call Warrants, the 0175 Call Warrants, the 9618 Call Warrants, the 1024 Call Warrants, the 3690 Call Warrants, the 0700 Call Warrants, the 1810 Call Warrants, the YAZG Call Warrants, the 1211 Put Warrants, the 0175 Put Warrants and the 3690 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant ¹
9988 Call Warrants	SGD 0
1211 Call Warrants	SGD 0
0175 Call Warrants	SGD 0
9618 Call Warrants	SGD 0
1024 Call Warrants	SGD 0
3690 Call Warrants	SGD 0
1928 Call Warrants	SGD 0.00534
0700 Call Warrants	SGD 0
1810 Call Warrants	SGD 0
YAZG Call Warrants	SGD 0

¹ Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.

Warrant	Cash Settlement Amount per Warrant ¹
1211 Put Warrants	SGD 0
0175 Put Warrants	SGD 0
3690 Put Warrants	SGD 0
1810 Put Warrants	SGD 0.02642

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll-free hotline at 1800 288 2880.

Issued by
MACQUARIE BANK LIMITED

04 October 2022

Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.