



Invitation to KrisEnergy's shareholders' forum

Singapore, 11 February 2014 – KrisEnergy Ltd. ("KrisEnergy" or "the Company"), an independent upstream oil and gas company, cordially invites shareholders to attend a shareholders' forum (the "Forum") on 28 February 2014. This will be the first of regular forums to provide shareholders with background information on the upstream oil and gas sector.

The Forum will be held over lunch and will follow the announcement of full-year 2013 financial results on the same day. Senior members of management will present an overview of the Company's strategy and an update on its operational activities. Prior to the Forum, a presentation will be made available on SGXNET and on KrisEnergy's website (www.krisenergy.com).

Details of the Forum are as follows:

Date : 28 February 2014

Time : 11:45 am – 12:15 pm Registration
12:15 pm – 1:30 pm Lunch and presentation

Room : Cinnamon Room, Level 5

Address: Hotel Novotel Singapore, 177A River Valley Road, Singapore 179031

Attire : Semi-Formal/Smart Casual

All shareholders whose names appear in the register of shareholders of KrisEnergy including all shareholders (being depositors) whose securities accounts with the Central Depository (Pte) Limited hold shares of KrisEnergy as at 5:00 pm (Singapore time) on 14 February 2014 are eligible to attend. As this is an informal event, please note that no resolutions will be considered.

Kindly **RSVP** to krisenergy@watatawa.asia by **17 February 2014**.

KrisEnergy's IPO was sponsored by CLSA Singapore Pte Ltd and Merrill Lynch (Singapore) Pte. Ltd. (the "**Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters**") as joint issue managers, global coordinators, bookrunners and underwriters of the Offering. The Joint Issue Managers, Global Coordinators, Bookrunners and Underwriters assume no responsibility for the contents of this announcement.



About KrisEnergy:

KrisEnergy Ltd. is an independent upstream company focused on the exploration for, and the development and production of oil and gas in Southeast Asia. Our strategy is to acquire assets in countries and basins where our technical team has expertise derived from decades of experience. Since 2009, we have built a portfolio of 14 contract areas in Bangladesh, Cambodia, Indonesia, Thailand and Vietnam, spanning the entire exploration-to-production life cycle. The Company also has entered into agreements to acquire working and operated interests in the G3/48 and G6/48 contract areas in the Gulf of Thailand. Once government approvals for the transactions are received, KrisEnergy will have 16 contract areas in five countries. Our asset portfolio provides a solid foundation from which we intend to grow our business in Southeast Asia.

KrisEnergy's shares are listed on the mainboard of the Singapore Exchange Securities Trading Ltd under the ticker SK3.

For more information, visit www.krisenergy.com