METRO HOLDINGS LIMITED

(Company Registration No. 197301792W*)*

NOTICE OF BOOK CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed on 31 July 2015 for the purpose of determining shareholders' entitlements to the proposed first and final tax exempt (one-tier) dividend of 2.0 cents per ordinary share and the special tax exempt (one-tier) dividend of 4.0 cents per ordinary share for the financial year ended 31 March 2015 (the "**Proposed Dividends**").

Duly completed transfers received by the Company's Registrar, Tricor Barbinder Share Registration Services, 80 Robinson Road, #02-00, Singapore 068898 up to 5:00 p.m. on 30 July 2015 will be registered before shareholders' entitlements to the Proposed Dividends are determined.

Shareholders (being Depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5:00 p.m. on 30 July 2015 will rank for the Proposed Dividends.

The Proposed Dividends, if approved at the Forty-Second Annual General Meeting of the Company to be held on 22 July 2015, will be paid on 11 August 2015.

By Order of the Board
Tan Ching Chek and Lee Chin Yin
Joint Company Secretaries
Singapore
6 July 2015