
ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

Keppel Pacific Oak US REIT Management Pte. Ltd., as manager of Keppel Pacific Oak US REIT (“KORE”), wishes to announce the following transaction for the financial period from 1 July 2022 to 31 December 2022.

Incorporation of KORE S6 Pte. Ltd.

KORE S6 Pte. Ltd. was incorporated on 1 November 2022 with the details as set out below.

Name	:	KORE S6 Pte. Ltd.
Place of Incorporation	:	Singapore
Principal Activities	:	Investment Holding
Interest held by KORE	:	100%

The incorporation of the aforementioned subsidiary is not expected to have any material impact on the earnings per year or net tangible assets per share of Keppel Pacific Oak US REIT for the financial year ended 31 December 2022.

By Order of the Board

Keppel Pacific Oak US REIT Management Pte. Ltd.
(Company Registration Number: 201719652G)
as manager of Keppel Pacific Oak US REIT

Darren Tan
Company Secretary

1 February 2023

Important Notice

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the “SGX-ST”). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Keppel Pacific Oak US REIT is not necessarily indicative of the future performance of Keppel Pacific Oak US REIT.