



**China Everbright Water Limited**  
(Incorporated in Bermuda with limited liability)  
(Stock Codes: U9E.SG, 1857.HK)

**Press Release**

**Everbright Water Issues Second Tranche of Medium Term Notes**

**Singapore and Hong Kong, 15 January 2021** – China Everbright Water Limited (“Everbright Water” or the “Company”, stock codes: U9E.SG and 1857.HK) (中国光大水务有限公司), an environmental protection company focusing on water environment management, is pleased to announce that the Company has completed the issuance of the second tranche of medium term notes (“MTNs”) to institutional investors in the inter-bank bond market in the mainland China (“Institutional Investors”) with a principal amount of RMB1 billion (“Second Tranche MTNs”). The Second Tranche MTNs were fully subscribed for by the Institutional Investors, with a maturity period of 3 years, an interest rate of 3.75% and a subscription rate of 1.97 times. The proceeds from the Second Tranche MTNs issuance will be used to replenish working capital of the Company’s subsidiaries.

The Second Tranche MTNs and the Company (as the issuer of the Second Tranche MTNs) had each been given a credit rating of “AAA” by Shanghai Brilliance Credit Rating & Investors Service Co., Ltd. Bank of China Limited and Guosen Securities Co., Ltd. acted as the underwriters of the Second Tranche MTNs issuance.

In April 2020, Everbright Water received the notice of registration acceptance from the National Association of Financial Market Institutional Investors of the People’s Republic of China, to issue MTNs in single or multiple tranches to the Institutional Investors. The MTNs have a registered principal amount of RMB3 billion, with a validity period of two years from 24 April 2020. On 5 August 2020, the Company completed the issuance of the first tranche of MTNs, with a principal amount of RMB1 billion, a maturity period of 3 years and an interest rate of 3.60%. The proceeds from such MTNs issuance were used to replenish working capital of the Company’s subsidiaries.

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**About China Everbright Water Limited**

China Everbright Water Limited (“Everbright Water” or the “Company”) is an environmental protection company focusing on water environment management. The Company is listed on the Mainboard of the Singapore Exchange Securities Trading Limited and the Main Board of The Stock Exchange of Hong Kong Limited (stock codes: U9E.SG and 1857.HK) with its direct controlling shareholder being China Everbright Environment Group Limited (stock code: 257.HK).

The Company has developed a full-fledged business coverage, which includes raw water protection, water supply, municipal waste water treatment, industrial waste water treatment, reusable water, river-basin ecological restoration, and sludge treatment and disposal. Meanwhile, the Company has also formed a full industry chain in the water business, including project investment, planning and design, technological research and development, engineering and construction, operations management, among others. The Company’s geographical footprint spans across East, Central, South, North, Northeast and Northwest China, including Beijing, Jiangsu, Zhejiang, Shandong, Shaanxi, Henan, Hubei, Guangxi Zhuang Autonomous Region, Liaoning and Inner Mongolia Autonomous Region, etc.

For more information, please visit the Company’s official website at <http://www.ebwater.com>.

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