

## LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

---

**THE AMENDMENTS TO THE TERMS OF THE SHAREHOLDER LOAN FROM JIT SUN INVESTMENTS PTE. LTD. TO LOYZ ENERGY LIMITED (THE "COMPANY") AND THE TRANSACTIONS CONTEMPLATED THEREUNDER (THE "JIT SUN TRANSACTION")**

**THE ISSUANCE OF 22,222,222 WARRANTS TO OVERSEA-CHINESE BANKING CORPORATION LIMITED (THE "WARRANTS ISSUE")**

### RECEIPT OF LISTING AND QUOTATION NOTICE

---

*Unless otherwise defined, all capitalised terms shall bear the same meanings as ascribed to them in the circular to shareholders issued by the Company dated 12 August 2014 (the "**Circular**").*

#### 1. RECEIPT OF LISTING AND QUOTATION NOTICE

The board of directors (the "**Board**") of the Company refers to the Company's announcements dated 8 August 2014 in relation to the Warrants Issue and the Jit Sun Transaction, and the Circular. The Company is pleased to announce that it has on 24 September 2014 received the listing and quotation notice (the "**Notice**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation for the OCBC Shares and the Jit Sun Shares to be allotted and issued pursuant to the Warrants Issue and the Jit Sun Transaction respectively. The listing and quotation of the OCBC Shares and the Jit Sun Shares was granted subject to compliance with the SGX-ST's listing requirements.

The Notice for the listing and the quotation of the OCBC Shares and the Jit Sun Shares is not to be taken as an indication of the merits of the issuance of the Warrants Issue, the Jit Sun Transaction, the Warrants, the OCBC Shares, the Jit Sun Shares, the Company, its subsidiaries and their securities.

#### 2. Announcements

Further announcements on the Warrants Issue, the Jit Sun Transaction and the listing of and quotation for the OCBC Shares and the Jit Sun Shares on Catalist will be made in due course as and when appropriate.

By order of the Board

Lien Jown Jing Vincent  
Chairman

Date: 24 September 2014

---

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has been reviewed by the Sponsor. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Alex Tan, CEO, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.*