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SGXNet Announcement

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19 February 2024

PROPOSED ISSUE OF S\$300,000,000 3.45 PER CENT. NOTES DUE 2027 UNDER THE S\$1,500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME OF SINGAPORE EXCHANGE LIMITED

Singapore Exchange Limited (the "**Company**") wishes to announce that it has today launched and priced S\$300,000,000 in aggregate principal amount of 3.45 per cent. notes due 2027 comprised in Series 002 (the "**Notes**"). DBS Bank Ltd., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited are the joint lead managers, and Industrial and Commercial Bank of China Limited, Singapore Branch is the co-manager.

The Notes will be issued under the S\$1,500,000,000 Multicurrency Debt Issuance Programme (the "**Programme**") pursuant to certain exemptions invoked under Sections 274 and/or 275 of the Securities and Futures Act 2001 of Singapore.

The Notes will be issued at an issue price of 100.00 per cent. of their principal amount and in denominations of S\$250,000. The Notes will bear interest at a fixed rate of 3.45 per cent. per annum payable semi-annually in arrear. The Notes are expected to be issued on 26 February 2024, subject to satisfaction of customary closing conditions, and are expected to mature on 26 February 2027.

The net proceeds from the issue of the Notes (after deducting issue expenses) will be used by the Company for the refinancing of existing debt and for general corporate purposes.

Approval in-principle has been received from the Monetary Authority of Singapore ("**MAS**") for permission to deal in, and for the listing of, the Notes on the Official List of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Approval in-principle from the MAS, admission to the Official List of the SGX-ST, and listing of the Notes on the SGX-ST are not to be taken as an indication

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of the merits of the Company and its subsidiaries, the Programme or the Notes. The MAS assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein.

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