



Total Play Announces the Issuance of an Additional U.S.\$200,200,000 in Aggregate Principal Amount of its 11.125% Senior Secured Notes due 2032

Mexico City, Mexico – April 14, 2025 – Further to its issuance on February 10, 2025 of U.S.\$820,704,550 aggregate principal amount of its 11.125% Senior Secured Notes due 2032 (the “Existing Notes”), Total Play Telecomunicaciones, S.A.P.I. de C.V. (“Total Play,” “we,” “us” or “our”) today announced the issuance of an additional U.S.\$[200,200,000] aggregate principal amount of its 11.125% Senior Secured Notes due 2032 (the “Additional Notes”). The Additional Notes were issued to a limited number of (i) “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act of 1933, as amended, and the rules and regulations thereunder (the “Securities Act”)) pursuant to the exemption from registration provided by Section 4 (a)(2) of the Securities Act and (ii) persons other than “U.S. Persons” (as defined in Rule 902 under the Securities Act) outside the United States who are not acquiring the Additional Notes for the account or benefit of a U.S. Person, in offshore transactions in reliance on Regulation S under the Securities Act. The Existing Notes were issued in connection with the exchange offer and consent solicitation of our 6.375% Senior Notes due 2028.

The Additional Notes were issued under the Indenture dated as of February 10, 2025, by and among Total Play, each of the Guarantors party thereto, and The Bank of New York Mellon, as trustee, paying agent, transfer agent and registrar (the “Indenture”), under which the Existing Notes were also issued, and (i) form a single series with the Existing Notes, (ii) have terms identical to the Existing Notes, other than the issue date and offering price and (iii) vote together as a single class with the Existing Notes immediately upon issuance. The Additional Notes will have the same CUSIP and ISIN numbers as, and will be fungible with, the Existing Notes, except that the Additional Notes offered and sold in compliance with Regulation S will have temporary CUSIP and ISIN numbers during a 40-day distribution compliance period commencing on the date of the issuance of the Additional Notes. After such 40-day distribution compliance period, the Additional Notes offered and sold in compliance with Regulation S will have the same CUSIP and ISIN numbers as, and will be fungible with, the Existing Notes offered and sold in compliance with Regulation S.

We intend to use the net proceeds of the sale of the Additional Notes: (i) to deposit U.S.\$7.2 million to fund the New Notes Cash Reserve account; (ii) to repay outstanding debt and liabilities in the aggregate principal amount of approximately U.S.\$175 million; and (iii) for general corporate purposes.

The Additional Notes will be listed on the Singapore Exchange Securities Trading Limited.

Important Notice

The Additional Notes will not be and have not been registered under the Securities Act and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. The information in this document is our exclusive responsibility and it has not been reviewed or authorized by the Mexican National Banking and Securities Commission (*Comisión Nacional Bancaria y de Valores*, or the “CNBV”). The Additional Notes have not been and will not be registered with the Mexican National Securities Registry (*Registro Nacional de Valores*) maintained by the CNBV, and, therefore, may not be publicly offered or sold or otherwise be the subject of brokerage activities in Mexico, except that the Additional Notes may be offered and sold in Mexico, on a private placement basis, to persons that are Institutional Investors (*Inversionistas Institucionales*) or Accredited Investors (*Inversionistas Calificados*), pursuant to the private placement exemption of Article 8, Section I of the Mexican Securities Market Law (*Ley del Mercado de Valores*, or the “Mexican Securities Market Law”) and the regulations thereunder.

About Total Play

Total Play is a leading telecommunications company in Mexico, which offers internet access, pay television and telephony services, through one of the largest 100% fiber optic networks in the country.

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