



(Constituted in the Republic of Singapore pursuant to a trust deed dated 28 November 2005 (as amended))

## **ANNOUNCEMENT**

### **CORPORATE CREDIT RATING UPDATE**

Keppel REIT Management Limited, in its capacity as manager of Keppel REIT (the "**Manager**"), wishes to announce that it has requested Moody's Investors Service ("**Moody's**") to withdraw Moody's corporate credit rating on Keppel REIT. The rating was Baa3 with a stable outlook at the time of withdrawal.

The withdrawal has been made following the amendments to Appendix 6 of the Code on Collective Investment Schemes for REITs to adopt a single-tier aggregate leverage limit of 45% without the requirement for a credit rating.

By Order of the Board  
Keppel REIT Management Limited  
(Company Registration Number: 200411357K)  
as manager of Keppel REIT

Chua Hua Yeow, Kelvin/ Tan Weiqiang, Marc  
Joint Company Secretaries  
30 September 2016

**Important Notice**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

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