ORIENTAL GROUP LTD.

(Under Judicial Management)
(Company Registration Number: 200401998C)
(Incorporated in the Republic of Singapore)

JUDICIAL MANAGER APPOINTED

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.

Oriental Group Ltd. (Under Judicial Management) (the "**Company**" together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 13 December 2016, 28 December 2016 and 16 January 2017 ("**Previous Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Previous Announcements.

UPDATE ON THE DECISION OF THE COURT

As stated in the previous announcement dated 16 January 2017, the Singapore High Court had on 12 January 2017 ordered that Ms Muk Siew Peng care of KordaMentha Pte Ltd be appointed as interim judicial manager of the Company.

On 27 January 2017, the Singapore High Court ordered that Ms Muk Siew Peng be appointed as judicial manager of the Company.

Shareholders and other investors are reminded to exercise caution when dealing in the Shares. In the event that Shareholders and other investors are in doubt when dealing in the Shares, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Judicial Manager

1 February 2017