Vallianz Holdings Limited
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RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

— LISTING AND QUOTATION OF THE RIGHTS SHARES AND WARRANTS

The board of directors (the "**Board**") of Vallianz Holdings Limited (the "**Company**") refers to the Company's previous announcements dated 6 September 2016, 3 October 2016, 24 May 2017, 6 July 2017, 6 November 2017, 8 November 2017 and 21 November 2017, 25 November 2017, 4 December 2017 and 27 December 2017, the circular to shareholders dated 8 November 2017 and the offer information statement dated 4 December 2017, lodged with the Singapore Exchange Securities Trading Limited, acting as agent on behalf of the Monetary Authority of Singapore ("**Offer Information Statement**") in relation to the Rights cum Warrants Issue.

Unless otherwise defined herein or the context otherwise requires, all capitalised terms shall bear the same meanings as ascribed to them in the Offer Information Statement.

The Board is pleased to announce that pursuant to the Rights cum Warrants Issue, an aggregate of 4,479,061,385 Rights Shares and 8,958,122,770 Warrants have been issued and allotted by the Company on 29 December 2017.

The Rights Shares rank *pari passu* in all respects with the existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 4,548,061,385 to 9,027,122,770 Shares as at the date of this announcement.

The Rights Shares will be listed and quoted on Catalist with effect from 9.00 a.m. on 2 January 2018 and the trading of the Rights Shares will commence with effect from 9.00 a.m on the same day. The Warrants will be listed and quoted on Catalist with effect from 9.00 a.m. on 3 January 2018 and the trading of the Warrants will commence with effect from 9 a.m. on the same day.

By Order of the Board

Ling Yong Wah
Chief Executive Officer
29 December 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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