SILVERLAKE AXIS LTD.
(Registered in Singapore)
(Company Registration No. 202133173M)

VOLUNTARY UNCONDITIONAL OFFER FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF SILVERLAKE AXIS LTD.

EXTENSION OF CLOSING DATE

1. Introduction

1.1 The Board of Directors ("**Board**" or "**Directors**") of Silverlake Axis Ltd. ("**Company**") refers to the following announcements:

(a) offer announcement issued on 26 August 2024 by United Overseas Bank Limited ("**UOB**") for and on behalf of E2I Pte. Ltd. ("**Offeror**") relating to, *inter alia*, the voluntary unconditional offer ("**Offer**") for all the issued and paid-up ordinary shares in the capital of the Company other than those already held by the Company as treasury shares and those already owned, controlled or agreed to be acquired by the Offeror as at the date of the Offer in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers ("**Offer Announcement**");

(b) announcement issued on 26 August 2024 by the Company in response to the Offer Announcement;

(c) announcement issued on 2 September 2024 by the Company relating to the appointment of PrimePartners Corporate Finance Pte. Ltd. as the independent financial adviser to advise the directors of the Company who are considered to be independent for the purpose of making a recommendation to the shareholders of the Company in respect of the Offer;

(d) offer document dated 9 September 2024 issued by UOB for and on behalf of the Offeror setting out the terms and conditions of the Offer ("**Offer Document**");

(e) announcement dated 9 September 2024 issued by the Company in response to the electronic dissemination of the Offer Document;

(f) offeree circular dated 23 September 2024 issued by the Company in connection with the Offer;

(g) announcement dated 24 September 2024 issued by UOB for and on behalf of the Offeror announcing that the Offer Consideration is final and that the Offeror does not intend to increase the Offer Consideration; and

(h) announcement dated 4 October 2024 issued by UOB for and on behalf of the Offeror, in relation to, *inter alia*, the extension of closing date and the procedures for acceptance of the offer ("**Extension of Closing Date Announcement**").

1.2 Unless otherwise defined herein, capitalised terms used herein shall bear the same meaning ascribed to them in the aforesaid announcements.

2. Extension of Closing Date

2.1 As stated in the Extension of Closing Date Announcement, the closing date of the Offer is extended from 5.30 p.m. (Singapore time) on 7 October 2024 to **5.30 p.m. (Singapore time) on 21 October 2024** or such later date(s) as may be announced from time to time by or on behalf of the Offeror ("**Closing Date**").

2.2 Shareholders who wish to accept the Offer but have not done so should refer to the procedures for acceptance of the Offer set out in paragraph 5 of the Extension of Closing Date Announcement.

3. No Increase of Offer Consideration

As stated in the announcement dated 24 September 2024 issued by UOB for and on behalf of the Offeror, the Offer Consideration is **FINAL** and the Offeror **DOES NOT** intend to increase the Offer Consideration.

4. Directors' Responsibility Statement

4.1 The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

4.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Extension of Closing Date Announcement), the sole responsibility of the Directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD
Silverlake Axis Ltd.

Ong Kian Min
Lead Independent Non-Executive Director
4 October 2024