

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and the Register of Members of Ley Choon Group Holdings Limited (the “**Company**”) will be closed from 5.00 p.m. on **20 May 2014** for the purpose of determining the shareholders’ entitlements to the final one-tier exempt dividend of 0.25 Singapore cents per share for the financial year ended 31 December 2013 (the “**Final Dividend**”).

Duly completed registerable transfers in respect of the shares in the Company received by the close of business at 5.00 p.m. on **20 May 2014** by the Company’s Share Registrar, M & C Services Private Limited, will be registered to determine shareholders’ entitlements to the Final Dividend. Shareholders whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares in the Company as at 5.00 p.m. on 20 May 2014 will also be entitled to the Final Dividend.

The Final Dividends will be paid on or about **30 May 2014**.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
9 May 2014

*DMG & Partners Securities Pte Ltd was the financial adviser to the Company for the acquisition of the entire issued and paid-up share capital of Ley Choon Constructions and Engineering Pte Ltd (the “**Financial Adviser**”). The Financial Adviser assumes no responsibility for the contents of this announcement.*