



TA CORPORATION LTD

(Incorporated in the Republic of Singapore)
(Company Registration No. 201105512R)

PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF WARRANTS

– NOTICE OF BOOKS CLOSURE DATE

1. INTRODUCTION

The board of directors (the “**Directors**” or the “**Board**”) of TA Corporation Ltd (the “**Company**”) refers to the Company’s announcements dated 30 March 2017, 10 April 2017 and 11 April 2017 relating to the Rights Issue (the “**Announcements**”).

Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

2. NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the share transfer books and the register of members of the Company will be closed at 5.00 p.m. on 25 April 2017 (the “**Books Closure Date**”), for the purpose of determining the provisional allotments of Warrants (the “**Nil-Paid Rights**”) of the Entitled Shareholders under the Rights Issue.

Entitled Depositors

Shareholders with Shares entered against their own names in the Depository Register maintained with CDP as at the Book Closure Date and whose addresses with CDP are in Singapore as at the Book Closure Date or who had, at least three (3) Market Days prior to the Books Closure Date, provided CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore for the service of notices and documents.

Entitled Scripholders

Shareholders whose share certificates are not deposited with CDP and who have tendered to the Share Registrar, B.A.C.S. Private Limited, at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date or who had, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

Foreign Shareholders

The distribution of the OIS and the Accompanying Documents may be prohibited or restricted (either absolutely or subject to various securities laws requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant securities laws of those jurisdictions. For practical reasons and in order to avoid any violation of any securities laws applicable in countries other than in Singapore, the OIS and the Accompanying Documents have not been and will not be despatched to Shareholders whose registered addresses with the Share Registrar or CDP, as the case may be, are outside Singapore as at the Books Closure Date and who had not, at least three (3) Market Days prior to the Books Closure Date, provided to the Share Registrar or CDP, as the case may be, addresses in Singapore for the service of notices and documents, or to any jurisdictions outside Singapore.

Accordingly, Foreign Shareholders will not be able to participate in the Rights Issue. No provisional allotment of Warrants will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by Foreign Shareholders will be valid.

Foreign Shareholders who wish to participate in the Rights Issue will have to provide CDP at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, or the Share Registrar at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, as the case may be, with addresses in Singapore for the service of notices and documents at least three (3) Market Days prior to the Books Closure Date.

3. GENERAL

Further details of the Rights Issue will be made available in the OIS to be despatched to Entitled Shareholders in due course. Where appropriate, further details will be disclosed in subsequent announcements.

BY ORDER OF THE BOARD

Yap Ming Choo
Company Secretary

Date: 17 April 2017