



(a business trust constituted on 29 July 2011 and registered on 25 September 2012
under the laws of the Republic of Singapore)
managed by
RHT Health Trust Manager Pte. Ltd.

DESPATCH OF CIRCULAR AND NOTICE OF EGM

RHT Health Trust Manager Pte. Ltd. (in its capacity as trustee-manager of RHT Health Trust ("RHT")) (the "**Trustee-Manager**") refers the announcements dated 13 February 2018 (the "**13 February Announcement**") and 24 August 2018 in relation to the Proposed Disposal.

Unless otherwise stated, capitalised terms used herein shall bear the same meanings ascribed to them in the 13 February Announcement.

The Trustee-Manager wishes to announce that the circular to Unitholders dated 29 August 2018 (the "**Circular**"), together with a notice of extraordinary general meeting of Unitholders meeting ("**EGM**") for the purpose of seeking Unitholders' approval in connection with the following:

- (1) the Proposed Disposal of RHT's entire asset portfolio of clinical establishments and hospitals in India to Fortis Healthcare Limited; and
- (2) the proposed amendments to the trust deed dated 29 July 2011 constituting RHT, as amended and restated on 25 September 2012 and supplemented on 27 September 2012, and as may be amended, modified or supplemented from time to time) (the "**Proposed Trust Deed Amendments**"),

is being despatched to Unitholders today.

The EGM will be held on Wednesday, 26 September 2018, at 2.00 p.m. at The Gallery, Level 2, Hotel Jen Tanglin Singapore, 1A Cuscaden Road, Singapore 249716.

Further details on the Proposed Disposal and the Proposed Trust Deed Amendments for which Unitholders' approval is being sought, are set out in the Circular.

An electronic copy of the Circular will also be made available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

Unitholders who have not received the Circular within a week from the date hereof should contact the Unit Registrar of RHT at the following address:

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

By Order of the Board

Gurpreet Singh Dhillon
Executive Director and Chief Executive Officer
RHT Health Trust Manager Pte. Ltd.
(Registration Number: 201117555K)
(as Trustee-Manager of RHT Health Trust)

29 August 2018