

SCENTRE GROUP

28 August 2014

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

SCENTRE GROUP (ASX: SCG)

SCENTRE GROUP PRICES A\$400M OF SENIOR GUARANTEED NOTES UNDER ITS AUSTRALIAN DOMESTIC MEDIUM TERM NOTE PROGRAMME

Scentre Group today priced A\$400 million fixed rate 7 year notes with a coupon of 4.50% under its Australian Domestic Medium Term Note Programme.

The proceeds will be used to partially repay Scentre Group's bridge facility. Following this repayment, approximately A\$1.6 billion will be outstanding under the bridge facility.

Yours faithfully



Maureen McGrath
Company Secretary

Owner and Operator of  in Australia and New Zealand

SCENTRE GROUP LIMITED ABN 66 001 671 496
SCENTRE MANAGEMENT LIMITED ABN 41 001 670 579 AFS Licence No: 230329 as responsible entity of Scentre Group Trust 1 ABN 55 191 750 378 ARSN 090 849 746
RE1 LIMITED ABN 80 145 743 682 AFS Licence No: 380202 as responsible entity of Scentre Group Trust 2 ABN 66 744 282 872 ARSN 146 934 536
RE2 LIMITED ABN 41 145 744 065 AFS Licence No: 380203 as responsible entity of Scentre Group Trust 3 ABN 11 517 229 138 ARSN 146 934 652
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