

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No: 34074)

PAYMENT OF INTEREST IN RESPECT OF THE FIRST TRANCHE MEDIUM TERM NOTES

1. Introduction

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the first tranche of medium term notes (“**MTNs**”) to institutional investors in the inter-bank bond market in mainland China with a principal amount of RMB1,000,000,000 (the “**First Tranche MTNs**”) on 3 August 2020 and 4 August 2020.

2. Payment of Interest

The Board wishes to announce that the Company will on 5 August 2021 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay interest on the First Tranche MTNs for the period from 5 August 2020 to 4 August 2021 (both dates inclusive) (the “**Payment of Interest**”). The interest for the First Tranche MTNs is payable by way of simple interest for the period from 5 August 2020 to 4 August 2021 (both dates inclusive) at a rate of 3.60 per cent. on an annual basis.

3. Further Information

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com/> and China Foreign Exchange Trade System National Interbank Funding Center (中國外匯交易中心全國銀行間同業拆借中心) at <http://www.chinamoney.com.cn/> an announcement containing further information on the Payment of Interest.

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

An Xuesong

Executive Director and Chief Executive Officer

Date: 22 July 2021