
NOTICE OF SPECIAL GENERAL MEETING

THE TRENDLINES GROUP LTD.

(Incorporated in Israel)
(Company Registration Number: 513970947)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the special general meeting (the “SGM”) of The Trendlines Group Ltd. (the “Company”) will be convened and held in a virtual-only meeting format via “live” audio/video conference call on **Thursday, 22 April 2021 at 1:30 p.m. (Singapore time)** or immediately following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 1:00 p.m. (Singapore time) on the same day by virtual-only meeting format, for the purpose of considering and, if thought fit, approving the following matters:

AS ORDINARY RESOLUTION

1. To consider and approve the proposed CEO MBO Plan for FY2021.

Please refer to the Circular of the Company dated 16 March 2021 for further information regarding the proposed resolution.

2. To consider and approve the proposed adoption of the Amended Compensation Policy.

Please refer to the Circular of the Company dated 16 March 2021 for further information regarding the proposed resolution.

BY ORDER OF
THE BOARD OF
THE TRENDLINES GROUP LTD.

Rachel Ooi
Haim Brosh
Joint Company Secretaries
16 March 2021

Notes:

1. The SGM is being convened, and will be held by way of electronic means pursuant to the COVID-19 (Temporary Measures) Act 2020 released on 7 April 2020 and the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 issued on 13 April 2020.

Printed copies of this Notice of SGM will not be sent to shareholders, instead, this Notice of SGM will be sent to shareholders by way of electronic means via publication on the SGXNet at <https://www.sgx.com/securities/company-announcements> and the Company's website at <https://www.trendlines.com/investors/investors-news>.

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Alternative arrangements have been put in place to allow shareholders to participate at the SGM by (a) observing and/or listening to the SGM proceedings by “live” audio/video conference call; (b) submitting questions in advance of the SGM; and/or (c) appointing the Chairman of the SGM as proxy to attend, speak and vote on their behalf at the SGM. For more information, please refer to the Company’s announcement entitled “*Participation in the Special General Meeting*” published on SGXNet and the Company’s website, which has been released together with the Notice of SGM on the same day.

2. For the purposes of efficiency and transparency, shareholders are encouraged to submit questions by e-mail to Mr. Haim Brosh, Joint Company Secretary, at haim@trendlines.com or in hard copy by post to the Company’s Singapore Share Registrar and Share Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd, at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 regarding the resolutions on the agenda no later than seven (7) working days in advance of the SGM (i.e. **by 1:30 p.m. on 13 April 2021**) and the Company will endeavour to address the substantial and relevant questions on the SGXNet and its website at <https://www.trendlines.com/> no later than three (3) days prior to the SGM. The responses to other questions from shareholders, together with the minutes of the SGM, will be posted on the SGXNet and the Company’s website within one (1) month after the date of the SGM.

In view of the evolving COVID-19 situation, the Company reserves the right to take such further precautionary measures as may be appropriate up to the date of the SGM, including any precautionary measures required or recommended by the government or any regulatory bodies, in order to curb the spread of COVID-19. Shareholders should continually check for announcements by the Company for updates on the SGM.

3. Shareholders will not be able to attend the SGM in person. A shareholder (whether individual or corporate) shall appoint the Chairman of the SGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the SGM, if such shareholder wishes to exercise his/her/its rights at the SGM. Where a shareholder (whether individual or corporate) appoints the Chairman of the SGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which, the appointment of the Chairman of the SGM as proxy for that resolution will be treated as invalid.
4. The form of an instrument appointing a proxy, which may be used to vote at the SGM can be found at the end of this document.
5. Shareholders will not be able to submit their votes online during the “live” audio/video conference call. Shareholders who wish to vote at the SGM must submit a Proxy Form attached to this Circular to appoint the Chairman of the SGM to cast votes on their behalf. Shareholders are requested to complete, sign and return the Proxy Form in accordance with the instructions printed thereon as soon as possible and in any event so as to arrive at the registered office of the Company at T’chelet Street 17, Misgav Industrial Park, 2017400 Israel, or the Company’s Singapore Share Registrar and Share Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd, at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, or by e-mail to Mr. Haim Brosh, Joint Company Secretary, at CompanySecretary@trendlines.com, not less than forty eight (48) hours before the time appointed for the SGM (i.e. **by 1:30 p.m. on 20 April 2021**). Notwithstanding the above, the Chairman of the SGM shall have the right to waive the time

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requirement provided above with respect to all instruments of proxies and to accept any and all instruments of proxy until the beginning of the SGM. A shareholder who wishes to submit an instrument of proxy must first download, complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above.

In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for shareholders to submit the completed proxy forms by post, shareholders are strongly encouraged to submit completed proxy forms electronically via email.

Persons who hold shares of the Company through relevant intermediaries (as defined in Section 181 of the Companies Act, Chapter 50 of Singapore), including Central Provident Fund (“CPF”) or Supplementary Retirement Scheme (“SRS”) investors who wish to vote should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven (7) working days before the SGM (i.e. **by 1:30 p.m. on 13 April 2021**) in order to allow sufficient time for their respective relevant intermediaries to in turn submit a proxy form to appoint the Chairman of the SGM to vote on their behalf by the cut-off date.

Please note that shareholders will not be able to vote through the “live” audio/video conference call and can only vote with their proxy forms which are required to be submitted in accordance with the foregoing paragraphs.

Personal Data Privacy

By submitting an instrument appointing the Chairman of the SGM as proxy to attend, speak and vote at the SGM and/or any adjournment thereof, a shareholder of the Company or a Depositor, as the case may be (i) consents to the collection, use and disclosure of the shareholder or Depositor’s personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) for the SGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the SGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines.