SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	ValueMax Group Limited
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Name of Director/CEO:
	Yeah Lee Ching
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? Yes No
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part III) No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer: 25-Mar-2025

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

ansaction A	① Delete This	Part III Transaction
Date of acq	quisition of or change in interest:	
20-Mar-2025	j	
	hich Director/CEO became aware of the acquisition of, or change in, in the from item 1 above, please specify the date):	terest 🕦
20-Mar-2025		
Explanation in, interest)	n (if the date of becoming aware is different from the date of acquisition):	n of, or change
Type of se chosen):	ecurities which are the subject of the transaction (more than one of	option may be
Ordinary	y voting shares/units of Listed Issuer	
Other ty	ypes of shares/units (excluding ordinary voting shares/units) of Listed Issuer	
Rights/C	Options/Warrants over shares/units of Listed Issuer	
Debentu	ures of Listed Issuer	
Rights/C	Options over debentures of Listed Issuer	
entitled t	cts over shares of the Listed Issuer which Director/CEO is a party to, or under to a benefit, being contracts under which any person has a right to call for or of shares in the Listed Issuer	
Participa	patory interests made available by Listed Issuer	
✓ Others ((please specify):	
Subscription commercial p	of S\$680,000/- aggregate principal amount in ValueMax Series 014 of 3 month dig paper via the digital platform ADDX Exchange	jital securities
	f shares, units, rights, options, warrants, participatory interests ar lue of debentures or contracts acquired or disposed of by Director/CEC	· · · · · · · · · · · · · · · · · · ·
34		
L	f consideration paid or received by Director/CEO (excluding brokera	age and stamp
Amount of duties):		

Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Other circumstances :
Acceptance of employee share options/share awards
Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer (please specify):
✓ Others (please specify):
Subscription of S\$680,000/- aggregate principal amount in ValueMax Series 014 of 3 month digital securities commercial paper via rollover of S\$260,000/- aggregate principal amount in ValueMax Series 013 and new subscription of S\$420,000/- of 3 month digital securities commercial paper on the digital platform of ADDX Exchange

ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 014 of 3 month digital securities commercial paper	NIL		NIL
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Details of securities held:	S\$680,000		

		eMax Series 014 of 3 month digital rities commercial paper			\$\$680,000		
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]						
10.	Attac	chments (<i>if any</i>): (The total file size for all attachment(s) sh	ould not exceed 1MB.)				
11.	If this						
11.	 If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): 						
	(b)	Date of the Initial Announcement:					
	(c)	15-digit transaction reference nu attached in the Initial Announcem		nt transaction in t	he Form 1 which was		
12.	Rem	arks (<i>if any</i>):					
		ion Reference Number (auto-gene	rated):				
4	7 6	6 9 0 7 4 5 4 4 2 9 2 9					

1. 2.	Date of acquisition of or change in interest: 20-Mar-2025 Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
2.	Date on which Director/CEO became aware of the acquisition of, or change in, interest
2.	
	, , , , , , , , , , , , , , , , , , , ,
	20-Mar-2025
3.	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
4.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed IssuerRights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	✓ Others (please specify):
	Redemption of S\$260,000/- aggregate principal amount in ValueMax Series 013 of 3 month digital securities commercial paper on the digital platform of ADDX Exchange
5.	Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:
	13 Tokens
6.	Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):
	S\$260,000/-
7.	Circumstance giving rise to the interest or change in interest: Acquisition of:

	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Otl	her circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
✓	Others (please specify):
	demption of S\$260,000/- aggregate principal amount in ValueMax Series 012 of 3 month digital securities
con	nmercial paper on the digital platform of ADDX Exchange

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 013 of 3 month digital securities commercial paper	S\$260,000		S\$260,000
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 013 of 3 month digital securities commercial paper	NIL		

Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

	NIL NIL	
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]	
10.	Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.)	
11.	If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXN (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:	
12.	Remarks (<i>if any</i>): **nsaction Reference Number (auto-generated): 4 0 7 1 4 5 4 7 0 2 9 1 6 1	

<u>Transacti</u>	ion C		Delete This Part III Transaction			
. Date	of acq	uisition of or change ir	n interest:			
20-Ma	ır-2025					
			ame aware of the acquisition of, or change in, interest () ease specify the date):			
20-Ma	nr-2025					
•	anation terest):	•	ing aware is different from the date of acquisition of, or change			
chose	en):	curities which are the	e subject of the transaction (more than one option may be isted Issuer			
	•	· ·	luding ordinary voting shares/units) of Listed Issuer			
_		•	ares/units of Listed Issuer			
D	ebentu	res of Listed Issuer				
R	Rights/O	ptions over debentures	of Listed Issuer			
eı eı	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer					
□ P	articipa	tory interests made avai	ilable by Listed Issuer			
√ 0	Others (olease specify):				
		of S\$1,000,000/- aggregate aper via the digital platfor	e principal amount in ValueMax Series 008 of 3 month digital securities rm SDAX Exchange			
			, options, warrants, participatory interests and/or principal entracts acquired or disposed of by Director/CEO:			
100 To	okens					
. Amou		consideration paid or	received by Director/CEO (excluding brokerage and stamp			
S\$1,00	00,000/-					
S\$1,00	00,000/-					
	ımstand isition d	-	terest or change in interest:			

	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
✓	Others (please specify):
cor suk	bscription of S\$1,000,000/- aggregate principal amount in ValueMax Series 008 of 3 month digital securities mmercial paper via rollover of S\$450,000/- aggregate principal amount in ValueMax Series 007 and new oscription of S\$550,000/- aggregate principal amount of 3 month digital securities commercial paper on the gital platform of SDAX Exchange

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 008 of 3 month digital securities commercial paper	NIL		NIL
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 008 of 3 month digital securities commercial paper	S\$1,000,000		

			S\$1,000,000
[Yo	umstances giving rise to deemed interests (if to u may attach a chart(s) in item 10 to illustrate h out in item 8 tables 1 to 8, arises]		
). Atta	chments (<i>if any</i>): ①		
G	(The total file size for all attachment(s) should not exce		
. If th (a)	is is a replacement of an earlier notification, pleased SGXNet announcement reference of the <u>firs</u> (the "Initial Announcement"):	-	was announced on SGXNet
(b)	Date of the Initial Announcement:	1	
(c)	15-digit transaction reference number of the attached in the Initial Announcement:	e relevant transacti	ion in the Form 1 which was
. Ren	narks (<i>if any</i>):		
Transad	etion Reference Number (auto-generated):		
3 0 3	8 2 4 5 4 7 0 2 4 8 4 2		

(if different from item 1 absolute 20-Mar-2025 Explanation (if the date of in, interest): Type of securities which chosen): Ordinary voting shares/u Rights/Options/Warrants Debentures of Listed Iss Rights/Options over debender contracts over shares of entitled to a benefit, beindelivery of shares in the Participatory interests m ✓ Others (please specify): Redemption of S\$450,000/- agcommercial paper on the digital samount/value of debenture 45 Tokens	hange in interest:
Date on which Director/Cl (if different from item 1 absolute 20-Mar-2025 Explanation (if the date of in, interest): Type of securities which chosen): Ordinary voting shares/ul Rights/Options/Warrants Debentures of Listed Iss Rights/Options over debender of shares in the delivery of shares in the Participatory interests modelivery of shares, units amount/value of debentured to a benefit, being delivery of shares, units amount/value of debentured to a benefit share and the participatory interests modelivery of shares. Amount of consideration duties):	
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Explanation (if the date of in, interest): Type of securities which chosen): Ordinary voting shares/us Rights/Options/Warrants Debentures of Listed Iss Rights/Options over debender contracts over shares of entitled to a benefit, being delivery of shares in the Participatory interests more of the commercial paper on the digital Number of shares, units amount/value of debenture 45 Tokens Amount of consideration duties):	EO became aware of the acquisition of, or change in, interest () bove, please specify the date):
in, interest): Type of securities which chosen): Ordinary voting shares/u Other types of shares/u Rights/Options/Warrants Debentures of Listed Iss Rights/Options over debendered to a benefit, beind delivery of shares in the Participatory interests modelivery of shares in the Participatory interests modelivery of S\$450,000/- again commercial paper on the digital Number of shares, units amount/value of debentured 45 Tokens Amount of consideration duties):	
chosen): ☐ Ordinary voting shares/u ☐ Other types of shares/u ☐ Rights/Options/Warrants ☐ Debentures of Listed Iss ☐ Rights/Options over debended contracts over shares of entitled to a benefit, beind delivery of shares in the ☐ Participatory interests more of the commercial paper on the digital commercial paper on the digital paper on the digital samount/value of debenture duties):	f becoming aware is different from the date of acquisition of, or change
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Rights/Options/Warrants Debentures of Listed Iss Rights/Options over debender Contracts over shares of entitled to a benefit, beindelivery of shares in the Participatory interests modelivery of shares in the Participatory interests modelivery of S\$450,000/- again commercial paper on the digital Number of shares, units amount/value of debentures Amount of consideration duties):	nits (excluding ordinary voting shares/units) of Listed Issuer
Rights/Options over debactory contracts over shares of entitled to a benefit, being delivery of shares in the Participatory interests of Others (please specify): Redemption of \$\$450,000/- again commercial paper on the digital shaper of shares, units amount/value of debentured 45 Tokens Amount of consideration duties):	s over shares/units of Listed Issuer
Contracts over shares o entitled to a benefit, beir delivery of shares in the Participatory interests modelivery of shares in the Participatory interests modelivery of shares modelivery of shares specify): Redemption of S\$450,000/- accommercial paper on the digital samount/value of debenture 45 Tokens Amount of consideration duties):	suer
entitled to a benefit, beir delivery of shares in the Participatory interests m Others (please specify): Redemption of \$\$450,000/- agcommercial paper on the digit Number of shares, units amount/value of debentur 45 Tokens Amount of consideration duties):	pentures of Listed Issuer
Others (please specify): Redemption of \$\$450,000/- accommercial paper on the digital specific commercial paper on the	f the Listed Issuer which Director/CEO is a party to, or under which he is ng contracts under which any person has a right to call for or to make Listed Issuer
Redemption of \$\$450,000/- ag commercial paper on the digit of shares, units amount/value of debentur 45 Tokens Amount of consideration duties):	nade available by Listed Issuer
Number of shares, units amount/value of debentur 45 Tokens Amount of consideration duties):	
amount/value of debentur 45 Tokens Amount of consideration duties):	ggregate principal amount in ValueMax Series 007 of 3 month digital securities tal platform of ADDX Exchange
Amount of consideration duties):	s, rights, options, warrants, participatory interests and/or principal res or contracts acquired or disposed of by Director/CEO:
duties):	
S\$450,000/-	paid or received by Director/CEO (excluding brokerage and stamp
mstance giving rise	to the interest or change in interest:

	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Otl	ner circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
✓	Others (please specify):
	lemption of S\$450,000/- aggregate principal amount in ValueMax Series 007 of 3 month digital securities nmercial paper on the digital platform of SDAX Exchange

Table 8. Others

Immediately before the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 007 of 3 month digital securities commercial paper	S\$450,000		S\$450,000
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Details of securities held: ValueMax Series 007 of 3 month digital securities commercial paper	NIL		

Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

							NIL
9.	[You	may attach	a chart(terests (if the intere		emed interest, as
10.	Attac	chments (if a		ll attachment(s) sh	ould not exceed 1MB.)		
11.	If this	-	nnounce	ment reference	tification, please pr e of the <u>first</u> notific		nnounced on SGXNet
	(b)	Date of the	e Initial A	Announcement:]		
	(c)			n reference nu ial Announcem		nt transaction in t	he Form 1 which was
12.	Rem	arks (<i>if any</i>)):				
				ber (auto-gener	rated):		
Additional transaction (Transaction "B", "C", etc) by the same Director/CEO where the information in Part I is the same for the additional transaction							
				Add New	Part III Transaction		
Iter	n 13 is	to be comp	leted by a	n individual subi	mitting this notificatio	n form on behalf of	the Director/CEO.

13. Particulars of Individual submitting this notification form to the Listed Issuer:

Save as FINAL

Save as DRAFT

(a)	Name of Individual:
(b)	Designation (if applicable):
(c)	Name of entity (if applicable):