

**Central Nippon Expressway Company Limited
(the “Issuer”)**

NOTICE TO HOLDERS OF

Series 33 U.S.\$400,000,000 0.894 per cent Notes due 2025 (XS2265238639)

Assumed by Japan Expressway Holding and Debt Repayment Agency on 30 June 2023

Series 36 U.S.\$250,000,000 1.352 per cent Notes due 2026 (XS2332088330)

Assumed by Japan Expressway Holding and Debt Repayment Agency on 28 June 2024

Series 40 U.S.\$300,000,000 1.169 per cent Notes due 2026 (XS2378544543)

Assumed by Japan Expressway Holding and Debt Repayment Agency on 30 June 2025

Series 41 U.S.\$100,000,000 2.378 per cent Notes due 2027 (XS2446857141)

Assumed by Japan Expressway Holding and Debt Repayment Agency on 30 September 2025

and

Series 43 U.S.\$330,000,000 4.756 per cent Notes due 2025 (XS2942481453)

(together, the “Notes”)

**OF ISSUER OUTSTANDING AND ISSUED UNDER ¥5,432,535,000,000 EURO MEDIUM TERM
NOTE PROGRAMME OF ISSUER**

We refer to the Amended and Restated Issue and Paying Agency Agreement (as supplemented from time to time) relating to the Notes and the Conditions of the Notes. Capitalised terms used but not defined herein shall have the meanings given to them in the Conditions relating to the Notes.

NOTICE IS HEREBY GIVEN TO THE HOLDERS OF NOTES that, on [merger date] (the “**Merger Date**”), Mizuho Trust & Banking (Luxembourg) S.A., the Fiscal Agent, Registrar, Transfer Agent and Paying Agent in respect of the Notes, merged with State Street Bank International GmbH.

Pursuant to the terms of the Amended and Restated Issue and Paying Agency Agreement (as supplemented from time to time), State Street Bank International GmbH (acting through its Luxembourg branch), as the surviving entity resulting from such merger, is the successor Fiscal Agent, Registrar, Transfer Agent and Paying Agent with effect from the Merger Date. Therefore, State Street Bank International GmbH, Luxembourg Branch acts as Fiscal Agent, Registrar, Transfer Agent and Paying Agent in respect of the Notes with effect from the Merger Date.

The specified office of the Fiscal Agent, Registrar, Transfer Agent and Paying Agent remains 1B, rue Gabriel Lippmann, L-5365 Munsbach, Grand-Duché de Luxembourg.

STATE STREET BANK INTERNATIONAL GMBH, LUXEMBOURG BRANCH