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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of SIIC Environment Holdings Ltd. (the "**Company**").*

*Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated March 12, 2018 (the "**Listing Document**") issued by the Company.*

SIIC ENVIRONMENT HOLDINGS LTD.
上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)
(Singapore stock code: BHK)

LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Previous trading day trading information in respect of the Shares on the SGX-ST

Sole Sponsor

The board of directors of the Company issues this announcement to provide details of the previous trading day trading information in respect of the Shares on the SGX-ST.

Prospective investors in the Shares should refer to the Listing Document (including the section headed "Risk Factors" contained in the Listing Document), the formal notice dated March 12, 2018, the announcement dated March 20, 2018 regarding recent trading information in respect of the Shares on the SGX-ST, the Designated Dealer's and Alternate Designated Dealer's respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing and the announcement dated March 21, 2018 regarding previous trading day trading information in respect of the Shares on the SGX-ST issued by the Company before deciding to invest in the Shares.

* *For identification purpose only*

INTRODUCTION

Reference is made to the Listing Document, the formal notice dated March 12, 2018 (the "**Formal Notice**"), the announcement dated March 20, 2018 regarding recent trading information in respect of the Shares on the SGX-ST, the Designated Dealer's and Alternate Designated Dealer's respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing and the announcement dated March 21, 2018 regarding previous trading day trading information in respect of the Shares on the SGX-ST issued by the Company.

As at the date of this announcement, the total number of issued Shares is 2,606,588,726. Based on the net asset value of the Company as at December 31, 2017 (i.e. approximately RMB595,084,206), and calculated on the basis of 2,606,588,726 Shares in issue, the net asset value per Share would be approximately RMB0.2283 (approximately HK$0.2693).

PREVIOUS TRADING DAY TRADING INFORMATION IN RESPECT OF THE SHARES ON THE SGX-ST

The following table sets out certain trading information in respect of the Shares on the SGX-ST, including the Company's daily high, low, closing price and trading volume, for March 21, 2018, being the trading day immediately before the date of this announcement:

	Share Price							
Date	**Day high**		**Day low**		**Closing Price**		**Trading Volume**	**As % of total issued shares**
	SGD	*Equivalent to HK$*	*SGD*	*Equivalent to HK$*	*SGD*	*Equivalent to HK$*	*(Shares)*	
March 21, 2018	0.52	2.97	0.51	2.94	0.52	2.97	0.32	0.01%

Such trading information is provided further to the disclosure in the section headed "Listings, Registration, Dealings and Settlement – Investor Education – Arrangements involving our Company and our Sole Sponsor" in the Listing Document and is for reference purpose only. The trading price of the Shares on the Hong Kong Stock Exchange following the Listing may not be the same as, and may differ from, that on the SGX-ST. Prospective investors should refer to the Listing Document (including the section headed "Risk Factors" contained in the Listing Document), the Formal Notice, the announcement dated March 20, 2018 regarding recent trading information in respect of the Shares on the SGX-ST, the Designated Dealer's and Alternate Designated Dealer's respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing and the announcement dated March 21, 2018 regarding previous trading day trading information in respect of the Shares on the SGX-ST issued by the Company before deciding to invest in the Shares.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence on March 23, 2018. As stated in the section headed "Expected Timetable" and the section headed "Listings, Registration, Dealings and Settlement – Investor Education – Arrangements involving our Company and the Sole Sponsor" in the Listing Document, the Company will release further daily announcements on the Hong Kong Stock Exchange and the SGX-ST not later than 8:30am on March 23, 2018 to disclose, among other things, the then previous trading day closing price of the Shares on the SGX-ST during that period.

By order of the Board
SIIC Environment Holdings Ltd.
Mr. Zhou Jun
Chairman and Non-Executive Director

Hong Kong, March 22, 2018

As at the date of this announcement, the Chairman of the Board and non-executive Director is Mr. Zhou Jun; the executive Directors are Mr. Feng Jun, Mr. Yang Changmin, Mr. Li Zengfu, Mr. Xu Xiaobing and Mr. Xu Zhan; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

For the purpose of illustration only, SGD is translated into HK$ at the rate of SGD1.00 = HK$5.7708 and RMB is translated into HK$ at the rate of RMB1.00 = HK$1.1794. No representation is made that any amount in SGD or RMB has been or could be converted at the above rate or at any rates or at all.