

**FISCHER TECH LTD**  
Company Registration No. 199404532R  
(Incorporated in Singapore)

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**PROPOSED ACQUISITION BY FT HOLDING II LIMITED  
OF ALL THE ISSUED AND PAID-UP ORDINARY SHARES  
IN THE CAPITAL OF FISCHER TECH LTD BY WAY OF A SCHEME OF  
ARRANGEMENT**

**COURT SANCTION OF SCHEME**

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**1. Introduction**

Fischer Tech Ltd (the “**Company**”) refers to:

- (a) the scheme document (the “**Scheme Document**”) despatched on 20 September 2017 to shareholders of the Company (“**Shareholders**”) in relation to the proposed acquisition of all the issued and paid-up ordinary shares in the capital of the Company (the “**Shares**”) by FT Holding II Limited, a special purpose company incorporated under the laws of the Cayman Islands, which is an indirect wholly-owned subsidiary of investment funds and entities affiliated with and advised by Platinum Equity Advisors, LLC, by way of a scheme of arrangement (the “**Scheme**”) in accordance with Section 210 of the Companies Act, Chapter 50 of Singapore and the Singapore Code on Take-overs and Mergers; and
- (b) the announcement dated 6 October 2017 released by the Company in relation to the approval of the Scheme by the requisite majority of Shareholders at the Scheme Meeting held on 6 October 2017.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Scheme Document.

**2. Court Sanction**

On 9 October 2017, the Company filed an application to the Court to sanction the Scheme.

The Company wishes to announce that at the hearing of the application requested by the Court, the Scheme has been sanctioned by the Court today.

Subject to the satisfaction (or, where applicable, waiver) of all the Scheme Conditions, the Scheme shall become effective and binding upon the lodgement of the Court Order with ACRA.

### 3. Key Events and Indicative Dates

As set out in the Scheme Document, Shareholders are reminded to note the expected dates for the following events:

Expected last day for trading of Shares on the SGX-ST	:	27 October 2017
Expected Books Closure Date	:	1 November 2017 at 5.00pm
Expected Relevant Date	:	1 November 2017 <sup>(1)</sup>
Expected Effective Date	:	2 November 2017 <sup>(2)</sup>
Expected date for the payment of the Scheme Consideration	:	By 13 November 2017
Expected date for the delisting of the Shares	:	After payment of the Scheme Consideration

**Note:**

- (1) Assuming that the Effective Date is 2 November 2017.
- (2) The Scheme will only become effective and binding upon lodgement of the Court Order with ACRA. The Court Order will be lodged with ACRA after the satisfaction (or, where applicable, waiver) of all the Scheme Conditions, a list of which is set out in **Appendix 7** to the Scheme Document.

The above dates are indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or the Singapore Exchange Securities Trading Limited for the exact dates of these events.

### 4. Directors' Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that, where appropriate, no material facts have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquires, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Foo Meng Tong  
Chairman  
10 October 2017