

**FISCHER TECH LTD**  
Company Registration No. 199404532R  
(Incorporated in Singapore)

**PROPOSED ACQUISITION BY FT HOLDING II LIMITED  
OF ALL THE ISSUED AND PAID-UP ORDINARY SHARES  
IN THE CAPITAL OF FISCHER TECH LTD BY WAY OF A SCHEME OF  
ARRANGEMENT**

**RESULTS OF SCHEME MEETING**

**1. Introduction**

Fischer Tech Ltd (the “**Company**”) refers to the scheme document (the “**Scheme Document**”) despatched on 20 September 2017 to shareholders of the Company (“**Shareholders**”) in relation to the proposed acquisition of all the issued and paid-up ordinary shares in the capital of the Company (the “**Shares**”) by FT Holding II Limited, a special purpose company incorporated under the laws of the Cayman Islands, which is an indirect wholly-owned subsidiary of investment funds and entities affiliated with and advised by Platinum Equity Advisors, LLC, by way of a scheme of arrangement (the “**Scheme**”) in accordance with Section 210 of the Companies Act, Chapter 50 of Singapore (the “**Companies Act**”) and the Singapore Code on Take-overs and Mergers.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Scheme Document.

**2. Results of Scheme Meeting**

The directors of the Company are pleased to announce that at the Scheme Meeting convened pursuant to an order of the Court and held today at 39 Scotts Road, Sheraton Towers Singapore, Ballroom 1, Level Two, Singapore 228230 at 3.00 p.m., the Shareholders have, by a majority in number of Shareholders present and voting, either in person or by proxy, at the Scheme Meeting, such majority holding not less than three-fourths in value of the Shares voted at the Scheme Meeting, **APPROVED** the Scheme.

The results of the poll on the resolution in respect of the Scheme Meeting are set out in the following table:

Resolution		For		Against		Total
		Number	Percentage (%)	Number	Percentage (%)	
To approve the Scheme	Shareholders present and voting (either in person or by proxy)	60	100%	0	0%	60
	Shares represented by votes (either in person or by proxy)	48,759,399	100%	0	0%	48,759,399

Shareholders who are in any doubt as to the action they should take should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

### 3. Scrutineer for Scheme Meeting

DrewCorp Services Pte Ltd was appointed as the scrutineer for the Scheme Meeting.

### 4. Next Steps and Indicative Timetable for the Scheme

In light of the approval by the Shareholders of the Scheme at the Scheme Meeting, the Company will be submitting its application to the Court for sanction of the Scheme under Section 210 of the Companies Act.

Subject to the grant of the order of the Court sanctioning the Scheme under Section 210 of the Companies Act (the “**Court Order**”) and the satisfaction (or where applicable, waiver) of all the Scheme Conditions, the Scheme shall become effective and binding upon the lodgement of the Court Order with the Accounting and Corporate Regulatory Authority of Singapore (“**ACRA**”).

As set out in the Scheme Document, Shareholders should note the following indicative timetable in relation to the Scheme:

Expected date of Court hearing of the application : 23 October 2017  
to sanction the Scheme

Expected last day for trading of Shares on the : 27 October 2017  
SGX-ST

Expected Books Closure Date : 1 November 2017 at 5.00 p.m.

Expected Relevant Date : 1 November 2017 <sup>(1)</sup>

Expected Effective Date : 2 November 2017 <sup>(2)</sup>

Expected date for the payment of the Scheme : By 13 November 2017  
Consideration

Expected date for the delisting of the Shares from : After payment of the Scheme  
the SGX-ST Consideration

**Note:**

(1) Assuming that the Effective Date is 2 November 2017.

(2) The Scheme will only become effective and binding upon lodgement of the Court Order with ACRA. The Court Order will be lodged with ACRA after the satisfaction (or, where applicable, waiver) of all the Scheme Conditions, a list of which is set out in **Appendix 7** to the Scheme Document.

The above dates are indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or the Singapore Exchange Securities Trading Limited for the exact dates of these events.

## **5. Directors' Responsibility Statement**

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that, where appropriate, no material facts have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquires, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Foo Meng Tong  
Chairman  
6 October 2017