

Cancellation of Issuance of US Dollar Senior Notes

Tokyo, March 29, 2021—Nomura Holdings, Inc. today announced that it has reached an agreement with the underwriters of the US dollar senior notes (TLAC-eligible debt) priced on March 23, 2021, to cancel the issuance due to an event that occurred after pricing that could impact the company's consolidated financial results.¹

Nomura intends to consider issuing similar notes after the impact on its consolidated financial results is known and has been properly disclosed.

ends

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Nomura

Nomura is a global financial services group with an integrated network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking), and Merchant Banking. Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.

¹ See the news release titled "Possible Loss Arising from Business Activities" issued on March 29, 2021.