

PLATO CAPITAL LIMITED
(Company Registration No. 199907443M)
(Incorporated in Singapore)

DESPATCH OF CIRCULAR

The Board of Directors (“**Board**”) of Plato Capital Limited (the “**Company**”) refers to the announcements dated 25 February 2016, 7 March 2016 and 19 April 2016 (“**Announcements**”). Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Announcements.

The Company wishes to announce that the circular dated 5 May 2016 (“**Circular**”) will be despatched to shareholders of the Company (“**Shareholders**”) on 5 May 2016. The Circular will contain information on, *inter alia*, the Proposed Acquisition, the Proposed RCULS Issue, the Proposed Whitewash Resolution, the proposed adoptions of the Plato Employee Share Option Scheme 2016 and the Plato Performance Share Plan 2016 (collectively, the “**Proposals**”).

The Circular includes the notice of an extraordinary general meeting of Shareholders to be held on 20 May 2016 at 10.30 a.m. at Clove Room, Level 5, Novotel Singapore Clarke Quay, 177A River Valley Road, Singapore 179031. (“**EGM**”) to seek Shareholders’ approval for, *inter alia*, the Proposals. Further details on all the ordinary resolutions put forth for Shareholders’ approval at the EGM can be found in the Circular.

Referring to pages 55, 132 and 135 of the Circular, Shareholders who are unable to attend the EGM and who wish to appoint a proxy or proxies to attend and vote on their behalf should note that they should complete, sign and return the Proxy Form attached to the Notice of EGM to 50 Raffles Place #32-01 Singapore Land Tower Singapore at postal code number 048623 (instead of the postal code number 04862350 indicated in the Circular on such pages).

BY ORDER OF THE BOARD
PLATO CAPITAL LIMITED

Oh Teik Khim
4 May 2016

This Announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this Announcement.

This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.