



UE E&C LTD.

(Incorporated in the Republic of Singapore)
(Company Registration Number: 201005048D)

VOLUNTARY UNCONDITIONAL OFFER (THE “OFFER”) BY DMG & PARTNERS SECURITIES PTE LTD FOR AND ON BEHALF OF UNIVERSAL EC INVESTMENTS PTE. LTD. (THE “OFFEROR”) FOR UE E&C LTD.

1. Introduction

The Board of Directors (the “**Board**”) of UE E&C Ltd. (the “**Company**”) refers to the announcement by the Company on 7 January 2015 (“**7 January Announcement**”) regarding the availability of the electronic copy of the Supplemental IFA Letter dated 7 January 2015.

Unless otherwise defined, all terms and expressions used in this announcement shall have the meanings given to them in the 7 January Announcement.

2. Despatch of the Supplemental IFA Letter

The Board wishes to announce that the Company has today despatched the Supplemental IFA Letter to the Shareholders.

A copy of the Supplemental IFA Letter is also available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

3. Copies of the Supplemental IFA Letter

Shareholders who have not received the Supplemental IFA Letter within two (2) days from the date of this Announcement may obtain a copy from Boardroom Corporate & Advisory Services Pte. Ltd. at the following address during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the closing date of the Offer at 5.30 p.m. (Singapore time) on 14 January 2015 or such later date(s) as may be announced from time to time by or on behalf of the Offeror:

Boardroom Corporate & Advisory Services Pte. Ltd.

50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

4. Responsibility Statement

The Directors (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated in this

announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

In relation to the Supplemental IFA Letter, the sole responsibility of the Directors has been to ensure that the facts stated with respect to the Group (if any), are fair and accurate.

BY ORDER OF THE BOARD

Tan Ching Chek
Company Secretary
9 January 2015