日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SIIC ENVIRONMENT HOLDINGS LTD.
Date Submitted	4 November 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>807</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares					
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A					
Balance at close of the month	N/A	<u>N/A</u>	N/A			
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>			
	No. of ordinary shares					
Balance at close of preceding month						
Increase/(decrease)						

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A	Α
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedi	ng month			
Increase/(decreas	se)	-			
Balance at close o	of the mor	nth _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :	N/A	۸
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	-			
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (State currency) : _____N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,602,817,726	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	2,602,817,726	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM		Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share OptionScheme adoptedon 27 April 2012and amended on23 March 2018Ordinary shares(Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
2. Share Award Scheme adopted On 27 April 2012						
shares (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
<u>3. N/A</u>						
(/ /) shares (Note 1)						
		Tota	· ·	ry shares) ce shares) ther class)	N/A	
Total funds raised d of options (State cu		nth from exerci	se	NIL		

Nominal value Issuer Is	Warrants to Issue Shares of the	Issuer which	are to be	e Listed				
	(Date of expiry - dd/mm/yyyy)	of nominal	at clos prece	se of ding	during the	at close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/	<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (class of shares issuable (Note 1) <								
EGM approval date (if applicable) (d/mm/yyyy) (/ / /) 2. N/A	Stock code (if listed) Class of shares issuable (Note 1)							
2. N/A	EGM approval date (if applicable)	()					
Stock code (ff listed))					
Stock code (if listed)						. <u></u>		
EGM approval date (if applicable) (d/mm/yyyy) 3. N/A	Stock code (if listed) Class of shares issuable (Note 1)							
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed)	0.14/1							
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A	Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price							
(dd/mm/yyyy) (/ /) 4. N/A								
Stock code (if listed)	(dd/mm/yyyy)	(/ /)					
Stock code (if listed)								<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A	incurrente (Nate 1)							
(if applicable) (dd/mm/yyyy)(/ /) Total B. (Ordinary shares)N/A								
Total B. (Ordinary shares) N/A	(if applicable)	()					
			/	Total P	(Ordina	any charge)	NI/A	
(Other class) N/A				IUIAI D.	(Preferen	ce shares)	N/A	-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares)	N/A N/A	-
			(U	ther class)	IN/A	-

Optio	ns (other than under Share Option Schemes)		, moldanig
	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3	N/A		
0.			
	shares (Note 1)		
	Total D (Ordinary shares)	N1/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
		IN/ <i>F</i> A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

No. of new No. of new Shares of Issuer Which pursuant pursuant pursuant thereto as as of the thereto as as of th	<u>Oth</u>	er Movements i	n Issued Sha	re Capital						
1. Rights issue At price : State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares currency N/A N/A Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (/ /) (/ /) N/A Issue and allotment (/ /) (/ /) N/A Issue and allotment (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) (/ /) Is		Type of Issue							issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment issuable (Note 1) (/ /) date : (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment issuable (Note 1) N/A 4. Bonus issue Issue and allotment issuable (Note 1) Issue and allotment issuable (Note 1)		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					N1/A			
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>			
(dd/mm/yyyy)	1.	Rights issue	At price :			()		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares N/A issuable (Note 1) Issue and allotment Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) Issuable (Note 1) N/A N/A N/A N/A N/A N/A N/A N/A N/A Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment Issue and allotment (/ /) (dd/mm/yyyy) Is						()		
2. Open offer At price : State currency					(dd/1111/yyyy)				N/A	N/A
2. Open offer At price : State currency										
2. Open other At price : currency date : (d/mm/yyyy) Gate : (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares N/A issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares N/A issuable (Note 1) N/A N/A N/A 4. Bonus issue Class of shares N/A issuable (Note 1) N/A N/A 4. Bonus issue Class of shares N/A issuable (Note 1) N/A N/A 4. Bonus issue Class of shares (/ /) issue and allotment (/ /) issue and allotm							<u>N/A</u>			
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Issue and allotment (/ /) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Issue and allotment (Note 1) N/A Issue and allotment (dd/mm/yyyy) (/) EGM approval date: (/) (dd/mm/yyyy) (/)	2.	Open offer	At price :			()		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State State issuable (Note 1) Issue and allotment Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: Issue and allotment (/ /) N/A N/A N/A N/A N/A N/A Issue and allotment (/ /) Issue and allo					EGM approval date:	()		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)					(33,111,19999)				<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)										
3. Placing At plice : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>			
Image: Class of shares N/A Class of shares N/A issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :			()		
N/A N/A N/A N/A N/A N/A						()		
4. Bonus issue Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					()))))				<u>N/A</u>	N/A
4. Bonus issue Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					Class of shores		N/A			
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
(dd/mm/yyyy)	4.	Bonus issue				()		
<u>N/A</u> <u>N/A</u>						()		
									<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	s <u>N/A</u>			
5.	Scrip dividend 0 At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		,	EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44,111,1,9999)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u> </u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable <i>(Note 1)</i>		_		
8.	Consideration At price : issue	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the pursuant thereto xonth bursuant thereto xonth bursuant thereto xonth bursuen theres of issuer yot close of the month theres of issuer yot close of theres of issuer yot close of theres of issuer yot close of theres of issuer yot close of issuer the theres of issuer yot close of theres of issuer the theres of issuer the theres of issuer the theres of issuer the theres of issuer the theres of issuer the theres of issuer the theres of issuer the theres of issuer the theres of the theres of the theres of the theres of the theres of the theres of the theres of the theres of the the
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordina share (Preference share)	es) <u>N/A</u>
	(Other clas	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note* 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: MAN YUN WAH

Title: Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet