

PT BANK NEGARA INDONESIA (PERSERO) TBK ANNOUNCES SETTLEMENT OF THE CASH TENDER OFFER FOR ITS U.S.\$600,000,000 ADDITIONAL TIER 1 PERPETUAL NON-CUMULATIVE CAPITAL SECURITIES (ISIN: XS2385923722)

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27 April 2026. PT Bank Negara Indonesia (Persero) Tbk (the **Offeror**) refers to (i) its announcement dated 14 April 2026 in connection with its invitation to holders of its outstanding U.S.\$600,000,000 Additional Tier 1 Perpetual Non-Cumulative Capital Securities (ISIN: XS2385923722) (the **Securities**) to tender their Securities for purchase by the Offeror for cash up to the Maximum Acceptance Amount (such invitation, the **Offer**); (ii) the tender offer memorandum dated 14 April 2026 (the **Tender Offer Memorandum**) prepared by the Offeror in connection with the Offer and (iii) its announcement dated 23 April 2026 with respect to the final results in relation to the Offer. Capitalised terms used but not otherwise defined in this announcement shall have the meanings given to them in the Tender Offer Memorandum, copies of which are (subject to distribution restrictions) available from the Transaction Website: <https://projects.sodali.com/BNI>.

As announced on 23 April 2026, the Offeror accepted for purchase U.S.\$568,165,000 in aggregate principal amount of Securities validly tendered in the Offer.

The Offeror wishes to confirm and announce that the settlement of the Offer was completed on 24 April 2026. The Securities that have been accepted for purchase pursuant to the Offer will be cancelled and delisted from the SGX-ST. Following the completion of the Offer and the cancellation of the purchased Securities, U.S.\$31,835,000 in aggregate principal amount of the Securities remain outstanding.

BNI Securities Pte. Ltd., J.P. Morgan Securities plc, MUFG Securities EMEA plc and UBS AG Singapore Branch are acting as Joint Dealer Managers for the Offer and Sodali & Co is acting as Tender and Information Agent.

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DISCLAIMER This announcement must be read in conjunction with the Tender Offer Memorandum. The Joint Dealer Managers are acting exclusively for the Offeror and no one else in connection with the arrangements described in this announcement and the Tender Offer Memorandum and will not be responsible to any Holder for providing the protections which would be afforded to customers of the Joint Dealer Managers or for advising any other person in connection with the Offer. None of the Offeror, the Joint Dealer Managers or the Tender and Information Agent (or any of their respective directors, officers, employees, agents or affiliates) is providing Holders with any legal, business, tax or other advice in this announcement and/or the Tender Offer Memorandum. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required by each of the Offeror, the Joint Dealer Managers and the Tender and Information Agent to inform themselves about, and to observe, any such restrictions.