

NOTICE TO THE BONDHOLDERS**TA CHONG BANK, LTD.****US\$350,000,000 1.00% Convertible Senior Bonds due 2021 (the "Bonds")****Common Code: 109024457 ISIN: XS1090244572****Notice of Repurchase of Bonds**

Please be advised that pursuant to the Terms and Conditions of the Bonds, on or after August 7, 2016, each Holder shall have the right, at such Holder's option, to require TA CHONG BANK, LTD. (the "Company") to repurchase all or any portion of the principal amount (which is US\$100,000 or any integral multiples thereof) of such Holder's Bonds on the relevant Holders' Put Date at a price equal to the Early Redemption Amount.

To exercise its right to require the Company to purchase its Bonds, the Holder must deliver a written irrevocable notice (in the form enclosed in Annex I) of the exercise of such right (a "Holder Repurchase Notice") to any Paying Agent on any Business Day prior to the close of business at the location of such Paying Agent. A Holder Repurchase Notice, once validly given, may not be withdrawn.

Payment of the Early Redemption Amount will be made by transfer to the registered account of the Holder of the Bonds at the Clearing Systems.

Terms used and not defined herein shall have the meaning given to them in the Terms and Conditions.

Please be advised of the following relating to the Repurchase of the Bonds :

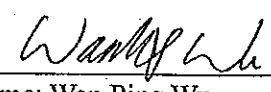
- the procedure for establishing a Holders' Put Date: to exercise its right to require the Company to purchase its Bonds, the Holder must deliver a written irrevocable notice of the exercise of such right in substantially the form set forth in Annex VI of the Indenture or such other form obtainable from the office of any Paying Agent (a "Holder Repurchase Notice") to any Paying Agent on any Business Day prior to the close of business at the location of such Paying Agent on such day. For any exercise of the Holders' Put Right, the Holders' Put Date will be 90 days from the delivery by the Holder of a Holder Repurchase Notice, or, if such date is not a Business Day, the next succeeding Business Day.
- the date by which the Holder Repurchase Notice must be given: 90 days prior to the Maturity Date.
- the Early Redemption Amount to be paid on the Holders' Put Date: the sum of (a) 100% of the principal amount of the Bonds to be repurchased or redeemed, payable in cash, and (b) all accrued and unpaid interest (including additional interest, if any) to, but excluding, the relevant Holders' Put Date, as applicable, payable in cash.
- the names and addresses of Paying Agent: The Bank of New York Mellon, London Branch, One

Canada Square, London E14 5AL, United Kingdom Attention : Global Corporate Trust

- the Conversion Right of the Holders of the Bonds and the then current Conversion Price: Holder has the Conversion Right during the Conversion Period (commencing on September 17, 2014 and ending at the close of business in the location of the applicable Paying Agent (i) on July 28, 2021 (10th day prior to the Maturity Date) or (ii) on the fifth Business Day prior to the relevant Holders' Put Date.) to convert its Bonds (being US\$100,000 in principal amount or any integral multiple thereof), at the option of such converting Holder, upon delivery of an irrevocable Conversion Notice at the office of any Paying Agent, during 9:00 a.m. to 3:00 p.m. on any Business Day prior to the close of business at the location of the Paying Agent to which such Conversion Notice is delivered, into Common Shares; provided, however, that the Conversion Right during any Closed Period shall be suspended and the Conversion Period shall not include any such Closed Period. The current Conversion Price is NT\$9.96 per Common Share.

IN WITNESS WHEREOF, this notice is hereby executed and delivered (on July 1 2016).

TA CHONG BANK, LTD.

By:  (Signature)
Name: Wan Ping Wu
Title: Senior Vice President

Annex I

Holders Repurchase Notice

HOLDER REPURCHASE NOTICE

ANNEX V(i)

To: The Bank of New York Mellon, London Branch
One Canada Square
London E14 5AL
United Kingdom
Fax: +44 20 7964 6369
Attention: Global Corporate Trust

To: Ta Chong Bank, Ltd.
Treasury operation Dept.
Fax: 886-2-87869626
Attention: HUANG,PENG-HSIEN
Email: peng@tcbank.com.tw

With a copy to:

The Bank of New York Mellon, Hong Kong Branch
Level 24, Three Pacific Place
1 Queen's Road East
Hong Kong
Fax: +852 2295 3283
Attention: Global Corporate Trust

The undersigned owner of this Bond hereby irrevocably exercises its Holder's Put Right, with respect to the aggregate principal amount of this Bond or the portion thereof (which must be US\$100,000 or an integral multiple thereof) designated below, in accordance with the terms of the Indenture dated as of August 7, 2014, by and between Ta Chong Bank, Ltd. and The Bank of New York Mellon, London branch, as Trustee (the "Indenture") referred to in this Bond and as specified below. All capitalized terms used but not defined herein shall have the meanings ascribed thereto in the Indenture.

The undersigned owner of this Bond (i) agrees to deliver this Bond, (ii) agrees to receive, pursuant to the terms of the Indenture, upon purchase of this Bond by Ta Chong Bank, Ltd., the Early Redemption Amount on the Holder's Put Date and (iii) directs that such amount deliverable upon the purchase be delivered to the registered holder hereof through the Paying Agent at the address and no later than the Holder's Put Date..

Holdings: _____
Name: _____
Address: _____
Contact Person: _____
Telephone No.: _____
Fax No.: _____
E-mail Address: _____
Principal Amount of Bonds to be Purchased by Company: _____
Holder's Put Date: _____
Signature: _____

NOTES

1. Certificates so returned will be sent by post, uninsured and at the risk of the Bondholder.
2. This Holder Repurchase Notice is not valid unless all of the paragraphs requiring completion are duly completed.
3. The Agent with whom Certificates are deposited will not in any circumstances be liable to the depositing Bondholder or any other person for any loss or damage arising from any act, default or omission of such Agent in relation to such Certificates or any of them unless the loss or damage was caused by the gross negligence or wilful misconduct of such Agent or its directors, officers or employees or agents.