

Rock International Investment Inc.
磐石国际投资股份有限公司
(Incorporated in the British Virgin Islands with limited liability)

NOTICE OF RESULTS OF SCHEME MEETING

Reference is made to a notice dated 10 November 2020 (the “**Notice of Scheme Meeting**”) issued by Rock International Investment Inc. (磐石国际投资股份有限公司) (the “**Company**”) to its creditors (the “**Scheme Creditors**”) to convene a meeting of Scheme Creditors for the purpose of considering and, if thought fit, approving (with or without modification) the proposed scheme of arrangement under Section 179A of the BVI Business Companies Act 2004 between the Company and the Scheme Creditors (the “**Scheme**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Notice of Scheme Meeting.

The Company is pleased to announce that at the Scheme Meeting convened and held on 3 December 2020, Scheme Creditors holding Notes in aggregate principal amount of US\$295,739,000 representing approximately 98.58% attended the Scheme Meeting and unanimously voted in favour of the Scheme. As such, the Scheme has been approved by the requisite majorities of Scheme Creditors.

The Company wishes to announce that it will seek the sanction of the Scheme by the BVI Court at a hearing listed to take place at 10:45 a.m. (BVI time) on 10 December 2020. All Scheme Creditors are entitled to attend the sanction hearing to support or oppose the sanctioning of the Scheme. For further information in respect of the sanction hearing please contact:

Morrow Sodali Limited, as Information Agent

Email: yuhuang@investor.morrowsodali.com
Attention: Debt Services Team

Admiralty Harbour Capital Limited, as Company’s Financial Advisor

Address: Suite 1702, Prosperity Tower
39 Queen’s Road Central
Central, Hong Kong
Email: yuhuang@ahfghk.com

Harney Westwood & Riegels, as Company’s Legal Advisors

Address: Craigmuir Chambers
PO Box 71, Road Town
Tortola VG1110, British Virgin Islands
Email: chai.ridgers@harneys.com / stuart.cullen@harneys.com

The Company will make further announcements in respect of further progress of the Scheme as and when appropriate.

Investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Rock International Investment Inc.
磐石国际投资股份有限公司
WANG Jinshu
Director
3 December 2020