

GEO ENERGY RESOURCES LIMITED
UEN/Company Registration No. 201011034Z
(Incorporated in the Republic of Singapore)

CONSENT SOLICITATION EXERCISE IN RELATION TO THE S\$100,000,000 7.00 PER CENT. NOTES DUE 2018 (ISIN: SG6SA1000006) COMPRISED IN SERIES 001 (THE “SERIES 001 NOTES”) ISSUED BY GEO ENERGY RESOURCES LIMITED (THE “COMPANY”) PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

Announcement of payment of Consent Fee and entry into of Supplemental Trust Deed

Reference is made to:

- (a) the consent solicitation statement dated 23 May 2017 (the “**Consent Solicitation Statement**”) issued by the Company in relation to the consent solicitation exercise in connection with the Series 001 Notes;
- (b) the announcement made by the Company on 15 June 2017 in relation to the passing of the Extraordinary Resolution tabled at the meeting of the holders of the Series 001 Notes convened on 14 June 2017;
- (c) the announcement made by the Company on 28 August 2017 in relation to the decision by the Company to release the earmarking of the direct securities account or securities sub-account in which the relevant Series 001 Notes are credited; and
- (d) the announcement made by the Company on 5 October 2017 in relation to the issue of the US\$300,000,000 8.0% Senior Notes due 2022 (the “**USD Notes**”) by Geo Coal International Pte. Ltd. and which are unconditionally and irrevocably guaranteed by the Company and certain of its subsidiaries.

Capitalised terms used but not otherwise defined in this announcement shall have the same meanings ascribed to them in the Consent Solicitation Statement.

The Company wishes to announce that pursuant to the passing of the completion of the Refinancing (by way of issue of the USD Notes) on 5 October 2017, the Consent Fee has been credited to the accounts of the Noteholders eligible to receive such fee on 6 October 2017 in accordance with the bank account details provided in the relevant Voting Instruction Form and subject to the terms thereof.

In addition, the Company and DB International Trust (Singapore) Limited, as notes trustee and security trustee, have on 6 October 2017 entered into a second supplemental trust deed to, *inter alia*, make certain amendments to the Trust Deed and the Conditions of the Series 001 Notes (including, without limitation, to provide for the Call Option), as more fully described in the Consent Solicitation Statement.

By Order of the Board
Geo Energy Resources Limited

Charles Antonny Melati
Director
6 October 2017