

**AUSGROUP LIMITED**  
**(UNDER JUDICIAL MANAGEMENT)**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 200413014R)

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**UPDATE ON APPLICATIONS FOR WINDING UP AND DISCHARGE FROM JUDICIAL MANAGEMENT**

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AusGroup Limited (Under Judicial Management) (the “**Company**”) refers to its announcement dated 19 May 2023 (the “**Announcement**”). Unless defined otherwise, all capitalised terms used but not defined in this announcement shall have the meanings ascribed to them in the Announcement.

The Company would like to update that the Applications will be heard before the High Court on 18 July 2023 at 10:00 am.

The Company will release further announcements as and when there are material developments in relation to the Applications.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully, and to exercise caution when dealing in the shares of the Company. Shareholders and investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisors if they have any doubt about the actions they should take.

**SUBMITTED BY THE JUDICIAL MANAGERS**

For and on behalf of the Company  
Tan Wei Cheong  
Joint and Several Judicial Manager  
24 May 2023