
PROPOSED ISSUE OF THAI BAHT DENOMINATED GUARANTEE BONDS

Introduction

The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**”), wishes to announce that the Company has filed its registration statement and draft prospectus in connection with a Thai Baht denominated guaranteed bonds (“**Bonds**” and the offering of such Bonds, the “**Bonds Offering**”) in Thailand with the Office of the Securities and Exchange Commission of Thailand (“**Thailand SEC**”) for its review.

The Bonds will be unconditionally and irrevocably guaranteed as to the payment of principal and interest by Credit Guarantee and Investment Facility, a trust fund of the Asian Development Bank (“**CGIF**”) to the extent of and in accordance with and subject to the terms of a guarantee agreement in connection with the Bonds to be entered into by CGIF.

The issuance of the Bonds have been approved by the Ministry of Finance of Thailand and would be offered only to institutional investors and/or high net worth investors in Thailand. The registration statement and draft prospectus in relation to the Bonds Offering which were filed with the Thailand SEC may be downloaded at the website of the Thailand SEC (www.sec.or.th).

The Company would release an announcement of the definitive principal terms of the Bonds only after the registration statement and draft prospectus in relation to the Bonds Offering which were filed with the Thailand SEC have become effective.

Use of Proceeds

The entire proceeds from the Bonds Offering, net of certain costs and expenses related to the Bonds Offering, will be used by the Company to partially redeem the Thai Baht denominated bonds previously issued by the Company on 25 January 2019 which will be maturing on 25 January 2024.

IMPORTANT NOTICE

This announcement is for information only and is not an offer for sale of the securities in any jurisdiction. Neither this announcement nor the information contained herein is for release, publication or distribution, direct or indirectly, in or into any jurisdiction where to do so might constitute a violation of the relevant laws or regulations of such jurisdiction. **There will be no offer in Singapore.** This announcement is not a prospectus for the offer for sale of the Bonds pursuant to the regulations of the Thailand SEC. The Bonds Offering may only be made in Thailand when registration statement and draft prospectus filed with the Thailand SEC have become effective and final prospectuses have been distributed to investors.

BY ORDER OF THE BOARD

Melvyn Pun
Chief Executive Officer
21 September 2023

YOMA STRATEGIC HOLDINGS LTD.

Company Registration No. 196200185E
63 Mohamed Sultan Road
#02-14 Sultan-Link
Singapore 239002
Tel: (65) 6223 2262
Fax: (65) 6223 1990
www.yomastrategic.com