

## **CHARISMA ENERGY SERVICES LIMITED**

(Incorporated in the Republic of Singapore)

(Company Registration No.: 199706776D)

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## **PROPOSED ISSUANCE OF US\$7,299,270 REDEEMABLE EXCHANGEABLE PREFERENCE SHARES IN CES HYDRO POWER GROUP PTE. LTD.**

### **– COMPLETION OF THE CES HPG PROPOSED TRANSACTION**

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#### **1. INTRODUCTION**

The board of directors (the “**Board**”) of Charisma Energy Services Limited (the “**Company**”) refers to the Company’s announcements dated 28 July 2015 and 5 August 2015 (the “**Announcements**”) in relation to the proposed issuance of 7,299,270 non-voting, redeemable and exchangeable preference shares by its wholly-owned subsidiary, CES Hydro Power Group Pte. Ltd. (“**CES HPG**”). Unless otherwise defined herein, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

#### **2. COMPLETION**

Further to the Announcements, the Board is pleased to announce that pursuant to and in accordance with the terms and conditions of the Subscription Agreement, the CES HPG Proposed Transaction has been completed on 14 August 2015 and the Preference Shares were allotted and issued by CES HPG to the Investors at the price of US\$1 per Preference Share.

BY ORDER OF THE BOARD  
**CHARISMA ENERGY SERVICES LIMITED**

Paul Goon Fook Wye  
Company Secretary  
14 August 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*