

STATS ChipPAC Ltd.
(Incorporated in the Republic of Singapore)
(Co. Reg. No.: 199407932D)

Announcement

***Cancellation of Existing 5.375% Senior Notes due 2016
and Existing 4.5% Senior Notes due 2018
pursuant to Exercise of Early Purchase Option***

*All capitalised terms used but not defined herein shall have the same meaning ascribed to them in the Company's Offer to Purchase and Consent Solicitation Statement dated 4 September 2015 (the "**Offer to Purchase**").*

STATS ChipPAC Ltd. (the "**Company**") refers to its announcement on 28 September 2015 relating to the early results of the Offer and Consent Solicitation as of the Early Tender Date in respect of its US\$200 million 5.375% Senior Notes due 2016 (the "**2016 Notes**") and US\$611.152 million 4.5% Senior Notes due 2018 (the "**2018 Notes**") and, together with the 2016 Notes, the "**Existing Notes**") and its announcement on 1 October 2015 (30 September 2015, United States) relating to the exercise of the early purchase option in respect of the same.

Pursuant to the exercise of the early purchase option in respect of the Offer and Consent Solicitation, on 7 October 2015 (6 October 2015, United States) the Company cancelled US\$659,882,000.00 in principal amount of the Existing Notes, representing 76.09% (US\$152,171,000.00) of the principal amount of the 2016 Notes and 83.07% (US\$507,711,000.00) of the principal amount of the 2018 Notes.

BY ORDER OF THE BOARD

Elaine Sin Mei Lin @ Tan Mei Lin
Company Secretary
7 October 2015